

AFFILIATED AGENCIES

Orange County Transit District

Local Transportation Authority

Service Authority for Freeway Emergencies

Consolidated Transporation Service Agency

Congestion Management Agency April 23, 2025

SUBJECT: Request for Proposals (RFP) 5-3977, "Program and

Construction Management Services for improvements to Orange County Transportation Authority Headquarters

Property"

Gentlemen/Ladies:

This letter and its Attachment comprise **Addendum No. 2** to the above captioned Request for Proposals issued by the Orange County Transportation Authority ("Authority").

- 1. Offerors are advised that the Pre-Proposal Conference Registration Sheets are presented as Attachment A to Addendum No. 2.
- Offerors are advised that revised pre-proposal slides are presented as Attachment B to this Addendum No. 2. The slides reflect a correction to slide 13 to revise the safety specifications to "Level 3 Safety Specifications". The revised slides also include slides 20 through 22 which were inadvertently omitted previously.

Offerors are reminded to acknowledge receipt of this **Addendum No. 2** in their Letter of Transmittal, which is to accompany the proposal. Offerors are advised that all changes addressed in this **Addendum No. 2** shall be incorporated into the final Agreement.

Questions regarding this **Addendum No. 2** should be directed to the undersigned at 714-560-5064.

Sincerely,

Megan Bornman

Senior Contract Administrator

Contracts Administration and Materials Management

Attachments:

- Attachment A: Completed Pre-Proposal Conference Registration
- Attachment B: Pre-Proposal Conference PowerPoint Presentation



RFP 5-3977 Date: April 22, 2025

Company Name: The Culver Group, Inc.			
Attenders, Jeffery Glynn, PLS			
Address: 14841 Yorba Street, #102			
City, State Zip: Tustin, CA 92780			
Phone Number: <u>(714) 240-4210</u>	Registered on CAMM NET?	X Yes	☐ No
E-Mail Address: jglynn@culvergroup.com			_
Company Name:			
Attendee:			
		☐ Yes	☐ No
E-Mail Address:			
		∐ Yes	∐ No
·			
Company Name:			
Attendee:			
City, State Zip:			
Phone Number: _()	Registered on CAMM NET?	☐ Yes	☐ No
E-Mail Address:			
	Address: 14841 Yorba Street, #102 City, State Zip: Tustin, CA 92780 Phone Number: (714) 240-4210 E-Mail Address: jglynn@culvergroup.com Company Name: Attendee:) E-Mail Address: City, State Zip: Phone Number: () E-Mail Address: City, State Zip: Phone Number: () E-Mail Address: City, State Zip: Phone Number: () E-Mail Address: City, State Zip: Phone Number: () E-Mail Address: Company Name: Attendee: Address: City, State Zip: Phone Number: ()	Attendee: Jeffery Glynn, PLS Address: 14841 Yorba Street, #102 City, State Zip: Tustin, CA 92780 Phone Number: (714) 240-4210 Registered on CAMM NET? E-Mail Address: jglynn@culvergroup.com Company Name: Attendee: Registered on CAMM NET? E-Mail Address: City, State Zip: Registered on CAMM NET? E-Mail Address: Company Name: Attendee: Address: City, State Zip: Cit	Attendee: Jeffery Glynn, PLS Address: 14841 Yorba Street, #102 City, State Zip: Tustin, CA 92780 Phone Number: (714) 240-4210 Registered on CAMM NET? Yes E-Mail Address: jglynn@culvergroup.com Company Name: Attendee: Registered on CAMM NET? Yes E-Mail Address: City, State Zip: Phone Number: () Registered on CAMM NET? Yes E-Mail Address: City, State Zip: Phone Number: () Registered on CAMM NET? Yes E-Mail Address: City, State Zip: Phone Number: () Registered on CAMM NET? Yes E-Mail Address: City, State Zip: Phone Number: () Registered on CAMM NET? Yes E-Mail Address: Company Name: Attendee: Registered on CAMM NET? Yes Company Name: Registered on CAMM NET? Yes

ADDENDUM NO. 1 TO RFP NO. 5-3977 ATTACHMENT A

PRE-PROPOSAL CONFERENCE REGISTRATION



RFP 5-3977 Date: April 22, 2025

1.	Company Name:Jacobs			
	Attendee: Petra Lowe			_
	Address: 2600 Michelson Drive, Suite 500			
	City, State Zip: Irvine, CA 92612			
	Phone Number: <u>(</u> 415 <u>)</u> 370-7713	Registered on CAMM NET?	x Yes	☐ No
	E-Mail Address:petra.lowe@jacobs.com			
2.	Company Name:Jacobs			
	Attendee: Thomas Baez			
	Address: 2600 Michelson Drive, Suite 500			
	City, State Zip: Irvine, CA 92612			
	Phone Number: <u>(</u> 347) 772-4160	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: thomas.baez@jacobs.com			_
3.	Company Name:Jacobs			
	Attendee: Rosa Pena			
	Address: 2600 Michelson Drive, Suite 500			
	City, State Zip: Irvine, CA 92612			
	Phone Number: <u>(</u> 714) 928-1323	Registered on CAMM NET?		☐ No
	E-Mail Address: rosa.pena@jacobs.com			_
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			<u> </u>

ADDENDUM NO. 1 TO RFP NO. 5-3977 ATTACHMENT A

PRE-PROPOSAL CONFERENCE REGISTRATION



RFP 5-3977 Date: April 22, 2025

1.	Company Name:	APSI Construction Managem	ent			
		an Elden, PE, CCM, LEED AP				
	Address: 8885	Research Drive				
	City, State Zip:	rvine, CA 92618				
		(949) 391.5066	Registered on CAMM NET?	✓ Yes		No
		alexander.vanelden@apsicm.con	_	om	_	
2.	Company Name:	APSI Construction Management				
	Attendee: Crysta	al Graffio				
	Address: 8885 F	Research Drive				
	City, State Zip:	rvine, CA 92618				
		(949) 280.8244	Registered on CAMM NET?	✓ Yes		No
	E-Mail Address:	crystal.graffio@apsicm.com	marketing@apsicm.com		_	
3.	Company Name:	APSI Construction Manageme	nt			
	Attendee: Brittar	ny Simmons				
	Address: 8885 F	Research Drive				
	City, State Zip:	rvine, CA 92618				
	Phone Number:		Registered on CAMM NET?	✓ Yes		No
		brittany.simmons@apsicm.com	marketing@apsicm.	com	_	
4.	Company Name:					
	Attendee:					
		()	Registered on CAMM NET?	☐ Yes		No

OCTA

RFP 5-3977 Date: April 22, 2025

1.	Company Name: Athenian Group, LLC			
	Attendee: Shanna Brown			
	Address: 4102 Main St., Ste. 222			
	City, State Zip: Houston, TX 77002			
	Phone Number: <u>(</u> 832) 367-9913	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: sbrown@atheniangroup.us			_
2.	Company Name: Athenian Group, LLC			
	Attendee: Victor Flint			
	Address: 2450 Colorado Ave. Ste. 100E			
	City, State Zip: Santa Monica, CA 90404			
	Phone Number: <u>(510) 589 - 0141</u>	Registered on CAMM NET?		☐ No
	E-Mail Address: vflint@atheniangroup.us			_
3.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _(Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			_
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			_

ADDENDUM NO. 1 TO RFP NO. 5-3977 ATTACHMENT A

PRE-PROPOSAL CONFERENCE REGISTRATION

OCTA

RFP 5-3977 Date: April 22, 2025

OCTA

RFP 5-3977 Date: April 22, 2025

Company Name: Ninyo & Moore Geotechnical & Env	vironmental Sciences Consultants	ı	
Address: 475 Goddard, Suite 200			
City, State Zip: Irvine, California, 92618			
			☐ No
E-Mail Address: jdanker@ninyoandmoore.com			_
Company Name:			
Attendee:			
		☐ Yes	☐ No
E-Mail Address:			
Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No
E-Mail Address:			<u> </u>
Company Name:			
Attendee:			
		☐ Yes	☐ No
E-Mail Address:			
	Attendee: Janet Danker Address: 475 Goddard, Suite 200 City, State Zip: Irvine, California, 92618 Phone Number: (949) 753-7070 E-Mail Address: jdanker@ninyoandmoore.com Company Name: Attendee: Address: City, State Zip: Phone Number: () E-Mail Address: City, State Zip: Phone Number: () E-Mail Address: City, State Zip: Phone Number: () E-Mail Address: City, State Zip: Phone Number: () E-Mail Address: City, State Zip: Phone Number: () Company Name: Attendee: Address: City, State Zip: Phone Number: ()	Attendee: Janet Danker Address: 475 Goddard, Suite 200 City, State Zip: Irvine, California, 92618 Phone Number: (949) 753-7070 Registered on CAMM NET? E-Mail Address: jdanker@ninyoandmoore.com Company Name: Attendee: Registered on CAMM NET? E-Mail Address: City, State Zip: Registered on CAMM NET? E-Mail Address: Company Name: Attendee: Address: City, State Zip: City, Sta	Address: 475 Goddard, Suite 200 City, State Zip: rvine, California, 92618 Phone Number: (949) 753-7070



RFP 5-3977

Date: April 22, 2025

1.	Company Name: GRIFFIN STRUCTURES
	Attendee: DISTIN ALAMO
	Address: 1 technology DR, SUITE 1829
	City, State Zip: LRUNE, CA. 92618
	Phone Number: (949) 280 - 4441 Registered on CAMM NET? Yes \(\sigma\) No
	E-Mail Address: DALAMO @ GRIFFIN STRUCTURES. COM
2.	Company Name: Nadirah Wir Jacobs
	Attendee: Nadirah Wright
	Address: 2600 Michelson Drive. Suite 500
	City, State Zip: Irvine, CA, 92612
	Phone Number: (805) 259 849 7 Registered on CAMM NET? XQ, Yes No
	E-Mail Address: nadirah wright@jacobs.com.
3.	Company Name: HDR
	Attendee: Dina Rochford.
	Address: 3220 El Camino Rtal.
	City, State Zip:
	Phone Number: (744) 771 9734 Registered on CAMM NET? Yes \(\subseteq \text{No} \)
	E-Mail Address: Duna. Ruchtord @ HDRINC-Com
 4.	Company Name: OVERWATCH CM (SBE/DVBE - ESTIMATING/SCHEDULIN
	Attendee: GARRETT TERLAME
	Address: 1260 N. HANCOCK ST, STE 101B
	City, State Zip: ANAHEIM, CA 92807
	Phone Number: (714) 864-8186 Registered on CAMM NET? A Yes No
	E-Mail Address: GARRETT @ OVERWATCHEM - COM



RFP 5-3977

Date: April 22, 2025

1.	Company Name: APSI CONSTRUCTION MANAGEMENT Attendee: XAN VAN ECDEN
	Attendee: XAN YAN ECDEN
	Address: 8985 PESEARCH DR
	City, State Zip: 12 VWR, CA 92618
	Phone Number: (949.) 391 - 5066 Registered on CAMM NET? X Yes \(\text{No} \)
	E-Mail Address: ALEXANDER. VAN ELDEN CAPSICM. COM
2.	Company Name: REALTY IN VETORS & ADVISURS INC
	Attendee: NAOER SHAN
	Address: 619 CAMPTON NE COM CA 921
	City, State Zip: CORSNA DR MM CA 92625
	Phone Number: (949) 887-2401 Registered on CAMM NET? X Yes \(\sum \text{No}\)
	E-Mail Address: n shahe realty investors advisors. com
3.	Company Name:
	Attendee:
	Address:
	City, State Zip:
	Phone Number: () Registered on CAMM NET? Yes No
	E-Mail Address:
	L-Wall Address.
4.	Company Name:
	Attendee:
	Address:
	City, State Zip:
	Phone Number: Registered on CAMM NET? Yes No
	E-Mail Address:

PRE-PROPOSAL REGISTRATION ADDENDUM NO. 1 ATTACHMENT A

oc	Date: April 22, 202 Program E Title: Construction Management Support Solution State Avenue	Head QUAL ervices for the Interstate 5 Improve	tosk vement-Pre	Journal Designation
1.	Company Name: 10A Forout Attendee: Scott Simpson Address: 260 Howlart Cutch			
	City, State Zip: New Part Beach	지하는 경에 불자 하를 살아가지 않고 아이지 않는데 그리는 것이 하는데 되었다면 하는데 되었다면 하는데 되었다.		
	Phone Number: 19491307-3400 E-Mail Address: 551MPSON 60 30	생물하면 없는데 되는데 하면 아이를 가면 하면 되었다. 이번 이 이 이 이 이 아이를 하면 하면 하면 하는데 되었다.	X Yes	□ No
2.	Company Name: Attendee: Address: City, State Zip:			
	Phone Number:	Registered on CAMM NET?	☐ Yes	□ No
3.	Company Name: Attendee:			
	City, State Zip: Phone Number: () E-Mail Address:	Registered on CAMM NET?	☐ Yes	□ No
4.	Company Name: Attendee:			

Registered on CAMM NET? Yes

City, State Zip: ____

Phone Number: _(_

E-Mail Address:

☐ No



RFP 5-3977 Date: April 22, 2025

1.	Company Name: Synnov Group			
	Attandas, Maria Jimenez			
	Address: 8770 W. Bryn Mawr Avenue Sute 72			
	City, State Zip: Chicago, IL. 60631			
	Phone Number: (773) 433-0171	Registered on CAMM NET?	✓ Yes	☐ No
	E-Mail Address: maria.jimenez@synnovgrou			_
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			<u> </u>
3.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()		☐ Yes	☐ No
	E-Mail Address:			_
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()		☐ Yes	☐ No
	E-Mail Address:			

RFP 5-3961 PRE-PROPOSAL REGISTRATION ADDENDUM NO. 1 ATTACHMENT A



RFP 5-3961 Date: April 22, 2025

Title: Construction Management Support Services for the Interstate 5 Improvement Project Between Interstate 405 and Yale Avenue

1. **Company Name:** Steven Kempa; Gabby Rolley 12025 Waterfront Drive, Suite 200 Address: City, State Zip: Playa Vista, CA 90094 Phone Number: (856) 417-2486 Registered on CAMM NET? X Yes skempa@mcfaglobal.com E-Mail Address: 2. Company Name: _____ Attendee: _____ Address: _____ City, State Zip: Phone Number: () Registered on CAMM NET? Yes □ No E-Mail Address: 3. Company Name: Attendee: ____ Address: City, State Zip: Phone Number: () **Registered on CAMM NET?** Yes ☐ No E-Mail Address: 4. Company Name: Attendee: _____ Address: City, State Zip: Phone Number: () Registered on CAMM NET? ☐ Yes No E-Mail Address:

Pre-Proposal Conference RFP 5-3977





Agenda

- Introductions
- Safety/Emergency Evacuation
- Online Business and Networking Tools
- Key Procurement Information & Dates
- Review of RFP Documents
- Scope of Work
- Questions and Answer



CAMM NET Registration

Why register on CAMM NET?

https://cammnet.octa.net/

- To receive e-mail notifications of Solicitations, Addenda and Awards
- View and update your vendor profile
- Required for Award

Online Business & Networking Tools

- CAMM NET Connect
 - https://www.facebook.com/CammnetConnect
- Working with OCTA
 - https://cammnet.octa.net/about-us/working/
- Planholder's List
 - https://cammnet.octa.net/procurements/planholders-list-selection/

Key Procurement Dates

Written Questions Due:

OCTA Responds:

Proposals Due:

Interviews:

Board of Directors:

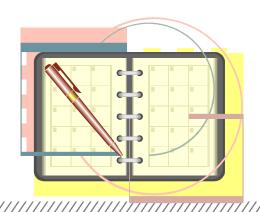
April 25, 2025

May 1, 2025

May 12, 2025, 2:00 PM

June 11, 2025

August 25, 2025



Key Procurement Information

- All questions/contact with Authority staff should be directed to the assigned Contract Administrator, Megan Bornman
- Next Addendum will contain a copy of the Pre-Proposal sign-in sheet and today's presentation
- Award based on prime-sub relationship, not joint ventures
- Contract term is for 36 months

Guidelines for Written Questions

- Questions must be submitted directly to Megan Bornman, Contract Administrator, in writing, by: **April 25, 2025, 5:00 p.m.**
- E-mail recommended: mbornman@octa.net
- Any changes Authority makes to procurement documents will be by written Addenda only
- Addenda will be issued via CAMM NET
- Today's Verbal discussions today are non-binding

Next... Proposal Instructions

Followed by...
Review of Scope of Work

Proposal Submittal Instructions

- Proposals are due by 2:00 p.m., May 12, 2025
- Proposals are to be submitted electronically as specified in the RFP
- The link has an upload file size limit of 80MB.
- The Authority will not accept hard copy proposals for this RFP.

Proposal Submittal Instructions (continued)

- Authority has the right to:
 - accept or reject any and all proposals;
 - withdraw or cancel the RFP;
 - postpone proposal opening for its own convenience.
- Proposals received are considered public information
- Proposals are not to be copyrighted

Proposal Content

- Letter of Transmittal
- Technical Proposal
 - a) Qualifications, related experience and references of Offeror
 - b) Proposed staffing and project organization
 - c) Work plan
 - d) Exceptions / Deviations (Technical vs. Contractual)

Proposal Content (continued)

Cost and Price Proposal

- Only technical qualifications are to be submitted at this time
- No cost/price information is to be submitted
- Only highest ranked Offeror will be asked to submit a detailed cost proposal
 - Negotiations will commence based on both the cost and technical proposals

Proposal Content (continued)

Exhibit C Forms:

- Campaign Contributions Disclosure Form
- Status of Past and Present Contracts
- Proposal Exceptions and/or Deviations
- Exhibit D Level 3 Safety Specifications (not submitted with proposal)

Note: Forms excluded from 50-page proposal limit.

Evaluation and Award

• All proposals, timely received, will be evaluated using the following *evaluation criteria*:

Qualifications of the firm	20%
Staffing and project organization	40%
Work plan	40%

Evaluation Committee comprised of internal OCTA staff

Evaluation and Award (continued)

"Short-Listed" firms will be invited to interview

• Interviews are scheduled for **June 11, 2025**

Offerors are requested to keep this date available

Award

Award Process

- Evaluation Committee recommends highest ranking Offeror to the Finance and Administration (F&A) Committee
- F&A Committee makes recommendation to Board of Directors (BOD)
- BOD may accept/reject staff's recommendation
- All firms submitting a proposal will be notified of Award via CAMM NET

Proposed Agreement

- Proposed Agreement
 - -Please review the Proposed Agreement (Exhibit B) so you are aware of the contractual requirements of the solicitation
- Exceptions
 - Any exceptions/deviations must be identified in the Proposal Exceptions and/or Deviations Form and submitted in Offeror's

proposal.

Proposed Agreement

- Offerors are encouraged to review:
 - Article 3 Scope of Work
 - Article 4 Term of Agreement
 - Article 5 Payment (Time and Expense)
 - Article 6- Maximum Obligation
 - Article 9 Insurance
 - Article 27 Conflict of Interest/Prohibitions
 - Article 28 Code of Conduct

Steven King
Project Manager

Project Overview and Scope of Work

- OCTA has purchased the property located at 2677 North Main Street that will serve as its future administrative headquarters
- The property includes a ten-story office tower as well as surface parking and a parking garage
- The building will house employees and consultants from the current headquarters location as well as retention of some tenants at the new location
- OCTA is finalizing a procurement for planning and design services to rehabilitate and modernize the office tower and construct a new board/conference facility

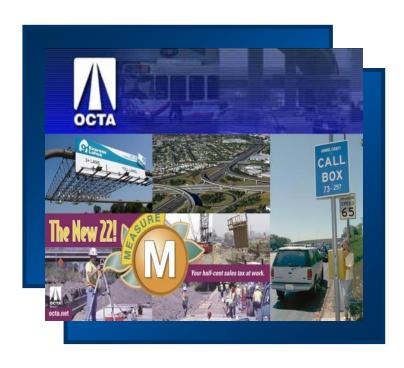
- OCTA seeks program management and construction management services to support the construction of the improvements to office tower and parking areas as well as the new board/conference facility
- Program Management / Construction Management
 - Construction Management Plan, Oversight and Technical Assistance, Administration
- Coordination
 - OCTA Management, Design Team, Contractor, City of Santa Ana, DSA, AQMD

- Field Inspections
 - Structures, Building, Mechanical, Electrical, Plumbing
- Materials Testing and Inspection
 - Asphalt, Concrete, Steel, Welding, Soil
- Quality Assurance & Surveying
- Health, Safety, and Environmental Compliance
- On-Call Specialists
 - Environmental Monitoring, Fire Protection, Elevator, Commissioning, Utility Location
- Project Closeout

Vendor Video Training

- How to Submit a Responsive Proposal to an RFP
- Developing a Winning Proposal
 - Both videos available at: https://cammnet.octa.net/vendor-training/

Questions?



• Reminder.... Proposals are due @ 2:00 pm on May 12, 2025

Please sign in and leave a business card

Please register on CAMM NET

Thank you for your interest in OCTA! Feel free to stay and network.