

AFFILIATED AGENCIES

Orange County Transit District

Local Transportation Authority

Service Authority for Freeway Emergencies

Consolidated Transporation Service Agency

Congestion Management Agency May 5, 2025

SUBJECT: Request for Proposals (RFP) 5-3961 "Construction Management Support Services for the Interstate 5 Improvement Project Between Interstate 405 and Yale Avenue"

Gentlemen/Ladies:

This letter and its attachments comprise **Addendum No. 2** to the above captioned Request for Proposals issued by the Orange County Transportation Authority ("Authority").

- 1. Offerors are advised that the Authority has received questions by the date and time specified in the RFP and responses are presented as Attachment A to this Addendum No. 2.
- 2. Offerors are advised that the pre-bid conference registration sheets are presented as Attachment B to this Addendum No. 2.

Offerors are reminded to acknowledge receipt of this **Addendum No. 2** in their Letter of Transmittal, which is to accompany the proposal. Offerors are advised that all changes addressed in this **Addendum No. 2** shall be incorporated into the final Agreement.

Questions regarding this Addendum No. 2 should be directed to the undersigned at 714-560-5314 or mle1@octa.net.

Sincerely,

Michel h

Michael Le Senior Contract Administrator Contracts Administration and Materials Management

Attachments:

Attachment A:Questions Received and Authority ResponsesAttachment B:Pre-Proposal Registration Sheets

Questions Received (Q) and Authority Answers (A)

- Q1. Is source inspection a required service by OCTA for the consultants to provide?
- A1. (Plant) source inspection will be performed by Caltrans.
- Q2. We would like to clarify the formatting requirements. Page 11 of the RFP states that proposals should be typed in a standard 12-point font, double-spaced, and submitted in 8 1/2" x 11" format, with charts and schedules permitted in 11" x 17" format. Could you confirm whether single-spacing and a smaller, yet legible font size would be acceptable for certain elements of our submission, such as graphics, maps, organization charts, tables, and call-out boxes? We want to ensure compliance while optimizing readability and presentation.
- A2. Yes, however, the font must remain legible, without magnification.
- Q3. Beyond the Project Manager, Resident Engineer, and Structural Representative, which positions does OCTA consider "key"?
- A3. Offerors are responsible to determine which staff proposed are considered "key personnel" that would provide the services outlined in Exhibit A Scope of Work.
- Q4. Does OCTA prefer the Project Manager and Resident Engineer roles to be combined or held by separate individuals?
- A4. For this size of project, OCTA prefers two separate individuals for PM and RE.
- Q5. Are there other positions (key or non-key) that OCTA considers desirable for the CM team?
- A5. Offerors are to determine the appropriate staffing that would provide the services outlined in Exhibit A Scope of Work.
- Q6. Does the project manager have to have a minimum level of Caltrans experience?
- A6. Please refer to item 3.8-1(b) in Exhibit A Scope of Work.
- Q7. Are resumes required to be double spaced, or may they be single spaced?
- A7 Resumes may be single spaced, however, the font must remain legible, without magnification.
- Q8. Are text boxes and charts permitted to use a smaller font size and be single spaced?

- A8. Please refer to the response provided for Q2.
- Q9. Can the retention requirements of Article 5, Payment, Part C, be removed from the agreement? If not, can language be added to release portions of retention at specific milestones such as 50% and 100% construction?
- A9. Please submit this request on Exhibit C Proposal Exceptions and/or Deviations form as part of your proposal submittal.
- Q10. We request removal of Article 22, Design with Funding Limitations. This article is not applicable to CM services.
- A10. Please submit this request on Exhibit C Proposal Exceptions and/or Deviations form as part of your proposal submittal.
- Q11. We request amending Article 23, Requirements for Registration of Designers, by removing references to responsibility for design and design documents.
- A11. Please submit this request on Exhibit C Proposal Exceptions and/or Deviations form as part of your proposal submittal.
- Q12. Please confirm if Exhibit D, Safety Specification, is for the Consultant's information only. Exhibit D cites requirements of the "Contractor" which we assume to be the Construction Contractor.
- A12. Offerors are to comply with the requirements outlined in Exhibit D Level 2 Safety Specifications. As noted in Article 30 Health and Safety Requirements, of Exhibit B Proposed Agreement No. C-5-3961, "Contractor" shall mean "Consultant" and "Subcontractor" shall mean "Sub-consultant".

		PRE-PROPC)SAL I	REGISTRAT				
oc.	RFP 5-3961	Date: April	22, 2025					
		ruction Management Sup 5 and Yale Avenue			-		-	etween
1.	Company Name	FALCON	ENE	INTERING	SEE	evici	23	
	Attendee:	EALCON KHALID	\sim	ASIM				
	Address:	1020 AQ	VINO	UR			_	
	City, State Zip:	CORDN A						
	Phone Number:	(95) , 237 - 6	516	Registered on CAM	NET?	Yes		No
	E-Mail Address:	Knasim Q.f	'akom	- car. Com				
2.	Company Name	: Falcon Eng.	Servi	i (e 5				
	Attendee:/	Ashraf Mohamed						
	Address:	1648 Fairway Dr						
	City, State Zip:	Corona, Ca. 97	2883					
	Phone Number:	(951)893-042	.2	Registered on CAMN	NET?	Yes		No
	E-Mail Address:	Amohamed a) Fo	ilcon - Co	a. Com			_	
3.	Company Name:	HNTB KAUSI AM						
				· · · · · · · · · · · · · · · · · · ·				
		(562, 405/2	89					
	E-Mail Address:	ICA I O		Registered on CAMM				10
	E-Mail Address:			Cov			-	
4.	Company Name:							
	Attendee:							
	Address:							
	Phone Number:	()	I	Registered on CAMM	NET?	🗌 Yes		lo
	E-Mail Address:							

		PRE-PROPOSAL REGISTRATION ADDENDUM NO. 2 ATTACHMENT B
OCT	A RFP 5-3961	Date: April 22, 2025
	Title: Constru Interstate 405	uction Management Support Services for the Interstate 5 Improvement Project Between and Yale Avenue
1.	Company Name:	LDR
	Attendee:	ANI- ALOXISO
	Address:	
	City, State Zip:	
	Phone Number:	<u>(714)272-0083</u> Registered on CAMM NET? ☐ Yes ☐ No
	E-Mail Address:	enrique. 210050 e harine. com
2.	Company Name:	CURVER GROUP
	Attendee:	- SE WHITELEY
		841 YOUBA ST.
		TUSTIN CA 92780
		(714) 323-0074 Registered on CAMM NET? A Yes I No
	E-Mail Address:	LUDHITELEY COLVERGROUP. Com
3.	Company Name:	
	Attendee:	JUKIM
	Address:	
	City, State Zip: _	
		$(71+)$ $425-3930$ Registered on CAMM NET? \Box Yes \Box No
	E-Mail Address:	juskim @ HNTB. Com
4.	Company Name:	OVERWATCH CM (SBE - SCHEDULING/ESTIMATING)
	Attendee:	GARRETT TERLAAK
	Address: 12	L60 N HANCOUR ST, STE 101B
	City, State Zip: _	ANAHEIM, CA 92807
	Phone Number:	(714) 8€4-8186 Registered on CAMM NET? ☑ Yes □ No
	E-Mail Address:	GARRETT @ OVERWATCHCM. COM

RFP 5-3961

RFP 5-3961 PRE-PROPOSAL REGISTRATION ADDENDUM NO. 2 ATTACHMENT B				
0001	RFP 5-3961	Date: April 22, 2025		
	Title: Const Interstate 40	ruction Management Support Services for the Interstate 5 Improvement 5 and Yale Avenue	Project Between	
1.	Company Name	FALCON F.NGINEERING		
	Address: 10	20 AQUINO GR		
		COR-URA, 42 92509		
		(951) 453-0135 Registered on CAMM NET? C	es 🗌 No	
		1/24IPTERD DFALCON CAS. COM		
2.	Company Name	- Falcon Engineering Services ohammad khalaileh		
	Address: 10	20 Aquine Cir. Corong, CA, 92879		
	City, State Zip:	(949) 378-4276 Registered on CAMM NET? A Ye	es 🛛 🕅 No	
	Phone Number:	mkhalaileh @falcon-ca. com	5 LEI, 110	
	E-Mail Address:	Mchalanen @ fallen = C		
3.	Company Name			
		Arshad Rashed		
		00 Hutton Ctr		
		Santa Ana 1949 1750-6/100 Registered on CAMM NET? X Ye	es 🗌 No	
		<u></u>		
	E-Mail Address:	arashedi@hntb.com		
4.	Company Name	JACOLS		
	Attendee:	SARES MOORE		
	Address: <u>26</u>	00 Michalson Drive, Ste 50	0	
	City, State Zip:	IRVINE 92612		
	Phone Number:	(206) 595 0203 Registered on CAMM NET? A Ye	es 🗌 No	
	E-Mail Address:	JARED. MOORE Q'ACOBS.com		

RFP 5-3961

		PRE-P	ROPOSAL	REGISTRATION	ADDENDUM	
					ATTACHN	IENT B
001	RFP 5-3961	Da	ate: April 22, 2025			
	Interstate 405	5 and Yale Aven	ue	ices for the Interstate 5 Impro		oject Between
1.	Company Name	JGM	Jenkins	Gales & Martinez	Ine	
	Attendee:	wona G	anaway		A. M.	
	Address: 60	33 Cent	ung Blud. 8	4.601		
	City, State Zip:		/			
				Registered on CAMM NET?	X Yes	🗌 No
	E-Mail Address:	Iganal	vay eygm.	com		
		V	·····			
2.	Company Name:					
					, and the second se	
	Phone Number:	()		Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:					
3.	Company Name:	:				
	Attendee:					
	Address:					
	City, State Zip:					
	Phone Number:	_()		Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:					
4.	Company Name:	:				
	Attendee:					
	Address:					
	City, State Zip:					
	Phone Number:	_()		Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:					

RFP 5-3961

RFP5533861 ATTACHMEENTBA



Date: April 22, 2025

1.	Company Name:	3D Built				
	Attendee: Omar Afifeh					
City, State Zip: Los Angeles, CA 90034						
	Phone Number:	(213) 277-8885	Registered on CAMM NET?	✓ Yes	🗌 No	
	E-Mail Address:	Omar.Afifeh@3Dbuilt.org				

RFP 5-3961 ADDENDUM NO. 2 ATTACHMENT B



Date: April 22, 2025

1.	Company Name:	American Safety Group			
	Attendee: Sylvi	a Avendano			
	Address: 4925	5 Calico Court			
		Rancho Cucamonda, CA 91737			
		() 909-843-0859	Registered on CAMM NET?	🗙 Yes	🗌 No
		savendano@asgcorps.com			_
2.					
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: _	()	Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:				_
3.	Company Name:				
	Address:				
	Phone Number:	()	Registered on CAMM NET?	🗌 Yes	🗌 No
4.					
	Attendee:				
		()		🗌 Yes	🗌 No
	E-Mail Address:				

RFP 5-3961 ATTACHMENT B



Date: April 22, 2025

1.	Company Name:	Enter	ris Associates, Inc.				
	Attendee: Ar						
	3090 Bristol St 4th Floor Address:						
			Mesa, CA 92626				
) ⁴²³⁻⁸¹⁷¹	Registered on CAMM NET?	🗙 Yes	🗌 No	
	E-Mail Address:	anh.c	ase@enterrisassociate	es.com		_	
2.	Company Name:						
	Attendee:						
	Address:						
)			🗌 No	
	E-Mail Address:						
3.	Company Name:						
	Attendee:						
	Phone Number:	()	Registered on CAMM NET?	🗌 Yes	🗌 No	
	E-Mail Address:						
4.	Company Name:						
	Attendee:						
	Address:						
	City, State Zip:						
	Phone Number:	()	Registered on CAMM NET?	🗌 Yes	🗌 No	
	E-Mail Address:						

PRE-PROPOSAL REGISTRATION

RFP 5-3961 ADDENDUM NO. 2 ATTACHMENT B

V Yes

V Yes

V Yes

No No

□ No

No No



Date: April 22, 2025

Title: Construction Management Support Services for the Interstate 5 Improvement Project Between Interstate 405 and Yale Avenue

Registered on CAMM NET?

Registered on CAMM NET?

1. Company Name: FALCON Engineering Services, Inc.

Attendee: Kurt Pegg (remote)

Address: 1020 Aquino Circle

City, State Zip: Corona, CA 92879

Phone Number: (951)500-7979

E-Mail Address: kpegg@falcon-ca.com

2. Company Name: <u>FALCON Engineering Services</u>, Inc.

Attendee: Tariq Malik (remote)

Address: 1020 Aquino Circle

City, State Zip: Corona, CA 92879

Phone Number: <u>(</u>95</u>1)893-8897

E-Mail Address: tmalik@falcon-ca.com

3. Company Name: FALCON Engineering Services, Inc.

Attendee: Mohammad Khalaileh (in-person)

Address: 1020 Aquino Circle

City, State Zip: Corona, CA 92879

Phone Number: (949) 378-4276 Registered on CAMM NET?

E-Mail Address: <u>mkhalaileh@falcon-ca.com</u>

4.	Company Name: FALCON Engineering S	ervices, Inc.				
	Attendee: Yasmir Quintero (in-person)					
Address: 1020 Aquino Circle						
	City, State Zip: Corona, CA 92879					
	Phone Number: <u>(</u> 951)453-0135	Registered on CAMM NET?	🛛 Yes	🗌 No	-	
	vauintara@falaan aa aar	<u>n</u>				

E-Mail Address: yquintero@falcon-ca.com

RFP 5-3961 ATTACHMENT B



Date: April 22, 2025

1.	Company Name: FALCON Engineering Services, Inc.						
	Attendee: Khalid Nasim (in-person)						
	Address: 1020 Aquino Circle						
	City, State Zip: Corona, CA 92879						
	Phone Number: <u>(951)</u> 237-6516	Registered on CAMM NET?	🛛 Yes	🗌 No			
	E-Mail Address: knasim@falcon-ca.com			_			
2.	Company Name: FALCON Engineering Services, Inc.						
	Attendee: Ashraf Mohamed (in-person)						
	Address: 1020 Aquino Circle						
	City, State Zip: <u>Corona</u> , CA 92879						
	Phone Number: (951)893-0422	Registered on CAMM NET?	🛛 Yes	🗌 No			
	E-Mail Address:						
3.	Company Name:						
	Attendee:						
	Address:						
	City, State Zip:						
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No			
	E-Mail Address:						
4.	Company Name:						

Attendee:				
Address:				
Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
E-Mail Address:				

RFP 5-3961 ATTACHMENT B



Date: April 22, 2025

1.	Company Name:				
	Attendee:	Zouheir Saleh, PE			
	Address:	7950 Cherry Avenue, Suite 103			
	City, State Zip:	Fontana, CA 92336			
	Phone Number: _(310) 738.3719	Registered on CAMM NET?	X Yes	🗌 No
		zsaleh@fountainheadcorp.com			_
2.		Fountainhead Consulting Corpo			
	Attendee:	Kerry Blecker			
	Address:	7950 Cherry Avenue, Suite 103			
	City, State Zip:	Fontana, CA 92336			
	Phone Number: _(951) 833.1062	Registered on CAMM NET?	🛛 Yes	🗌 No
	E-Mail Address:				_
3.	Company Name:				
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
					_
4.					
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:				

RFP 5-3961 ATTACHMENT B



Date: April 22, 2025

1.	Company Name: G3 Quality								
	Attendee: Grace Willean								
	Address: 13850 Cerrito	Address: 13850 Cerritos Corporate Dr St E							
	City, State Zip: Cerritos,	CA 90703							
	Phone Number: <u>(8023</u>	97)8137	Registered on CAMM NET?	🖌 Yes	🗌 No				
		ewillean@g3quality.com			_				
2.									
	Attendee:								
	Address:								
	City, State Zip:								
	Phone Number: ()	Registered on CAMM NET?	🗌 Yes	🗌 No				
	E-Mail Address:				_				
3.	Company Name:								
	Address:								
	City, State Zip:								
	Phone Number: ()	Registered on CAMM NET?	🗌 Yes	🗌 No				
					_				
4.									
	Attendee:								
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No				
	E-Mail Address:								

RFP 5-3961 ATTACHMENT B



Date: April 22, 2025

1.	Company Name: Harris & A	Associates, Inc.			
	Attendee: Edgar Zelaya				
	Address: 101 Progress, Suite	250			
	City, State Zip: Irvine, CA 926	18			
	Phone Number: <u>(</u> 949) 50	8-2456	Registered on CAMM NET?	🛛 Yes	🗌 No
	E-Mail Address: Edgar.Zelaya	@weareharris.co	om		_
2.	Company Name:				
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: <u>(</u>)		Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:				_
3.	Company Name:				
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: <u>(</u>)		Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:				_
4.	Company Name:				
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: ()		Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:				_

RFP 5-3961 ATTACHMENT B



Date: April 22, 2025

1.	Company Name: HDR Construction Control Corporation								
	Attendee:	Hank A	Hank Alonso						
	Address:	3220 E	3220 El Camino Real, Suite 200						
	City, State Zip:	Irvine,	Irvine, CA 92602						
	Phone Number:	(714) 730-2401	Registered on CAMM NET?	X Yes	🗌 No			
	E-Mail Address:	· · ·	e.alonso@hdrinc.com						
2.	Company Name:								
	Attendee:	Omar I	Nazarkhan						
	Address:	3220 EI	Camino Real, Suite 200						
	City, State Zip:	Irvine,	CA 92602						
	Phone Number:	(213) 239-5893	Registered on CAMM NET?	🗙 Yes	🗌 No			
	E-Mail Address: _	omar.r	nazarkhan@hdrinc.com			_			
3.	Company Name:								
	Attendee:								
	Phone Number:	()	Registered on CAMM NET?	🗌 Yes	🗌 No			
	E-Mail Address: _								
4.	Company Name:								
	Attendee:								
)		🗌 Yes	🗌 No			
	E-Mail Address:								

PRE-PR	OPOSAL	REGISTR	ATION
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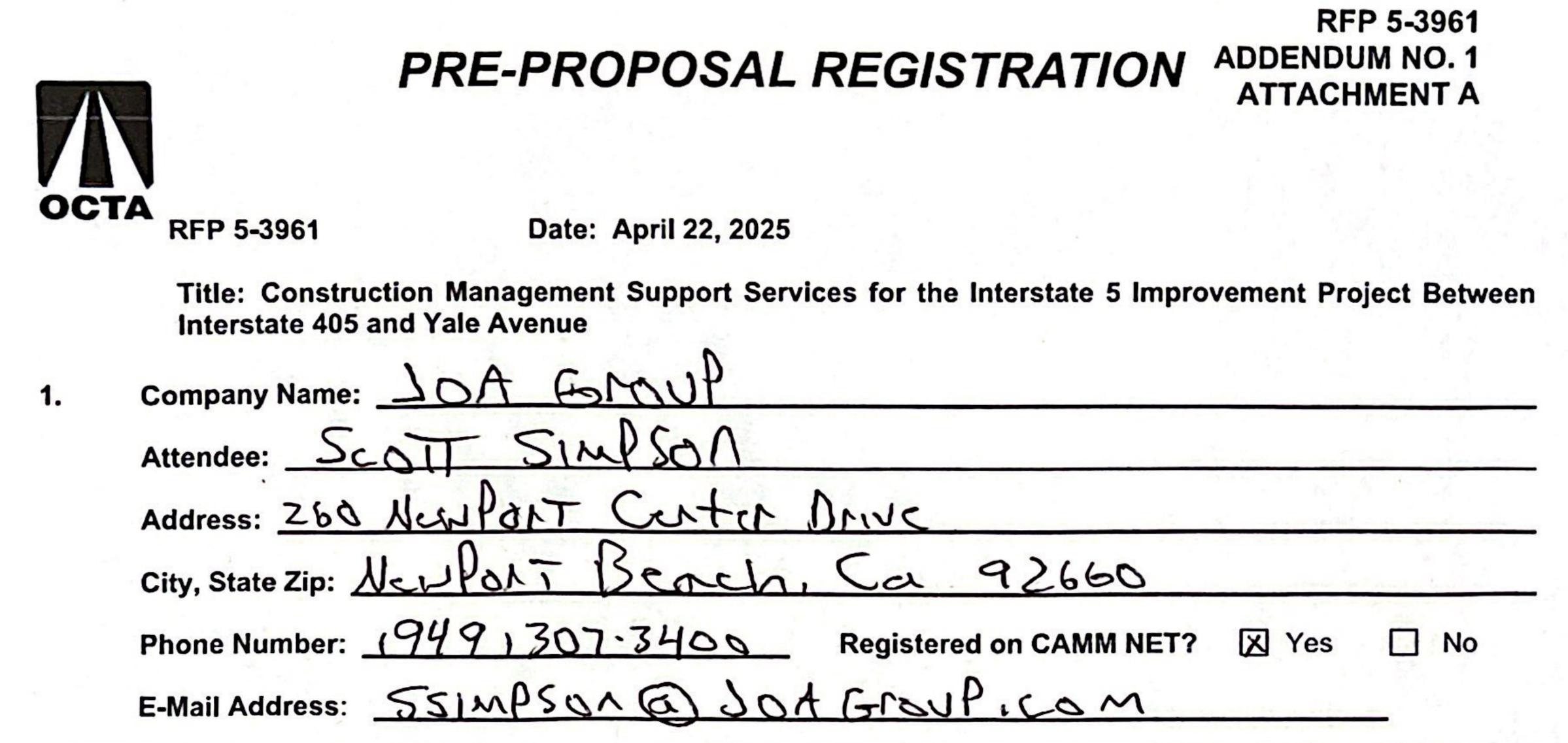
RFP 5539861 ADDENDUMNOO21 ATTACHMENTBA



Date: April 22, 2025

1.	Company Name: HNTB Corporation			
	Attendee: Salim Khalil			
	Address: 3633 Inland Empire Blvd. Ste. 955			
	City, State Zip: Ontario, CA 91764			
	Phone Number: (951) 204-9495	Registered on CAMM NET?	Yes	🗌 No
	E-Mail Address: _skhalil@HNTB.com			
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:			_
3.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:			_
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:			

		PRE-PROPOSAL	REGISTRATION	다 사네DEANDUA ATTACHN		21
oci	RFP 5-3961	Date: April 22, 2025				
		uction Management Support Serv 5 and Yale Avenue	rices for the Interstate 5 Impro	vement Pro	ject B	etween
1.	Company Name	: HW Lochner				
	Attendee: Gary	Yeo				
	Address: 20712	? Elizabeth Lane				
	City, State Zip:	Huntington Beach CA 92646				
	Phone Number:	(714-478-3 3 61	Registered on CAMM NET?	🖸 Yes		No
	E-Mail Address:	gary.yeo@hwlochner.com			_	
2.		:				
	City, State Zip:					
	Phone Number:	()	Registered on CAMM NET?	🖸 Yes	Ø	No
	E-Mail Address:				_	
3.	Company Name	:				
	Attendee:					
	Address:					
	City, State Zip:					
	Phone Number:	_()	Registered on CAMM NET?	🖸 Yes	Ø	No
	E-Mail Address:					
4.	Company Name	:				
		()			D	No
	E-Mail Address:					



2.	Company Name:					
	Attendee:				A substant of the second	
	Address:				A	
	City, State Zip:					
	Phone Number: _()	Re	gistered on CAMM NET?	□ Yes	No
	E-Mail Address:					
3.	Company Name: _					
	Attendee:					
	Address:					
	City, State Zip:					
	Phone Number: _()	Re	gistered on CAMM NET?	Yes	□ No
	E-Mail Address:					
4.	Company Name: _					
	Attendee:	A Second Second				
	Address:					and a second
	City, State Zip:					
	Phone Number: _()	Re	gistered on CAMM NET?	□ Yes	No
	E-Mail Address:					

Page 1 of 1

PRE-PROPOSAL REGISTRATION

RFP 5-3961 ADDENDHM5N962 ADDERGUMENO.B ATTACHMENT A



Date: April 22, 2025

1.	Company Name: MARRS SERV	ICES INC.		
	Attendee: NAVEED IQBE	th		
	Address: 328 E Commonly	edilt AVE		
	City, State Zip: Fulleston, CA 9:			
	Phone Number: (559)770-8215		Yes	□ No
	E-Mail Address: <u>Mayeede malle</u>	Scorp. com		
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🔲 No
	E-Mail Address:			_
3.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🔲 No
	E-Mail Address:			
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()		🗌 Yes	🗌 No
	E-Mail Address:			

RFP 5-3961 ATTACHMENT B



Date: April 22, 2025

1.	Company Name: ZT Consulting Group, Inc.			
	Address: 1041 E. Green Street, Suite 204			
	City, State Zip: Pasadena, CA 91106			
	Phone Number: <u>(626)524-7335</u>	Registered on CAMM NET?	🗶 Yes	🗌 No
	E-Mail Address: irobles@ztcgrp.com			
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:			_
3.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: ()	Registered on CAMM NET?	🗌 Yes	🗌 No
	E-Mail Address:			
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: ()		🗌 Yes	🗌 No
	E-Mail Address:			