



AFFILIATED AGENCIES

*Orange County
Transit District*

*Local Transportation
Authority*

*Service Authority for
Freeway Emergencies*

*Consolidated Transportation
Service Agency*

*Congestion Management
Agency*

April 16, 2025

**SUBJECT: Request for Proposals (RFP) 5-3961
“Construction Management Support Services for the Interstate 5
Improvement Project Between Interstate 405 and Yale Avenue”**

Gentlemen/Ladies:

This letter and its attachments comprise **Addendum No. 1** to the above captioned Request for Proposals issued by the Orange County Transportation Authority (“Authority”).

1. An on-site pre-proposal conference will be held on **April 22, 2025**, at **9:00 a.m.**, at the Authority’s Administrative Offices, 500 South Main Street, Orange, California, **Conference Room 08**. All prospective Offerors are encouraged to attend the pre-proposal conference.

Participation via teleconference will also be available. Prospective Offerors may join or call-in using the following credentials:

- [Click here to join meeting](#)
 - OR Call-in Number: +1 916-550-9867
 - Conference ID: 929 967 239#
2. Offerors who plan to attend the pre-proposal conference remotely are requested to submit via e-mail to mle1@octa.net, no later than Monday, April 21, 2025 at 5:00 pm, the Pre-Proposal Conference Registration Sheet which is presented as Attachment A to this Addendum No. 1.
 3. Offerors are advised that a copy of the pre-proposal conference presentation is presented as Attachment A to this Addendum No. 1.

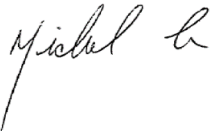
Offerors are reminded to acknowledge receipt of this **Addendum No. 1** in their Letter of Transmittal, which is to accompany the proposal. Offerors are advised that all changes addressed in this **Addendum No. 1** shall be incorporated into the final Agreement.

April 16, 2025

Page 2

Questions regarding this Addendum No. 1 should be directed to the undersigned at 714-560-5314 or mle1@octa.net.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael Le". The signature is fluid and cursive, with a long horizontal stroke at the end.

Michael Le
Senior Contract Administrator
Contracts Administration and Materials Management

Attachments:

Attachment A: Pre-Proposal Conference Registration Sheet

Attachment B: Pre-Proposal Conference Presentation



PRE-PROPOSAL REGISTRATION

RFP 5-3961
ADDENDUM NO. 1
ATTACHMENT A

RFP 5-3961

Date: April 22, 2025

Title: Construction Management Support Services for the Interstate 5 Improvement Project Between Interstate 405 and Yale Avenue

1. Company Name: _____
Attendee: _____
Address: _____
City, State Zip: _____
Phone Number: () _____ Registered on CAMM NET? ☐ Yes ☐ No
E-Mail Address: _____

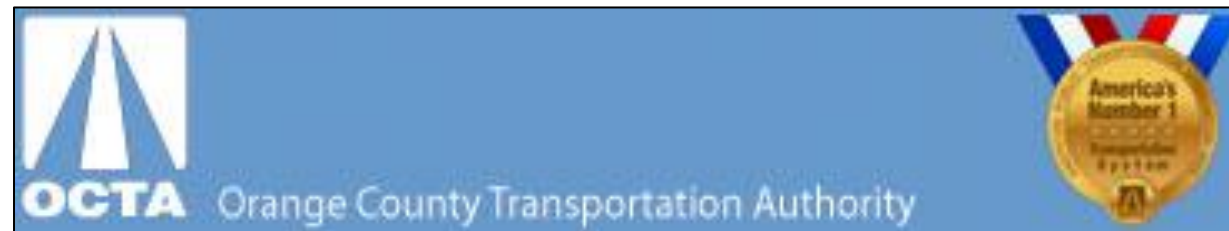
2. Company Name: _____
Attendee: _____
Address: _____
City, State Zip: _____
Phone Number: () _____ Registered on CAMM NET? ☐ Yes ☐ No
E-Mail Address: _____

3. Company Name: _____
Attendee: _____
Address: _____
City, State Zip: _____
Phone Number: () _____ Registered on CAMM NET? ☐ Yes ☐ No
E-Mail Address: _____

4. Company Name: _____
Attendee: _____
Address: _____
City, State Zip: _____
Phone Number: () _____ Registered on CAMM NET? ☐ Yes ☐ No
E-Mail Address: _____

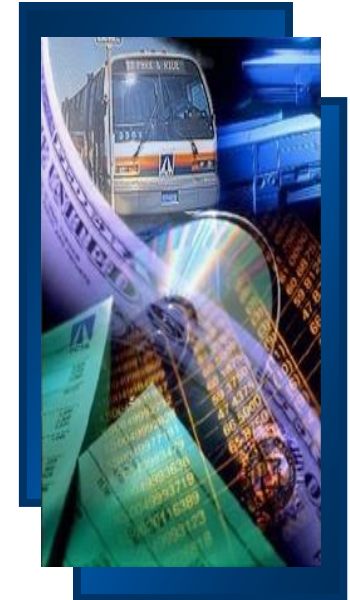
Pre-Proposal Conference for RFP 5-3961

Construction Management Support Services for the Interstate 5 Improvement Project Between Interstate 405 and Yale Avenue



Agenda

- Safety/Emergency Evacuation
- Online Business and Networking Tools
- Key Procurement Information & Dates
- Review of RFP Documents
- Scope of Work
- Questions and Answers



CAMM NET Registration

Why register on CAMM NET?

<https://cammnet.octa.net/>

- To receive e-mail notifications of Solicitations, Addenda and Awards
- View and update your vendor profile
- Required for Award

Online Business & Networking Tools

- CAMM NET Connect
 - <https://www.facebook.com/CammnetConnect>
- Working with OCTA
 - <https://cammnet.octa.net/about-us/working/>
- Planholder's List
 - <https://cammnet.octa.net/procurements/planholders-list-selection/>

Key Procurement Dates

Written Questions Due:

April 28, 2025

OCTA Responds:

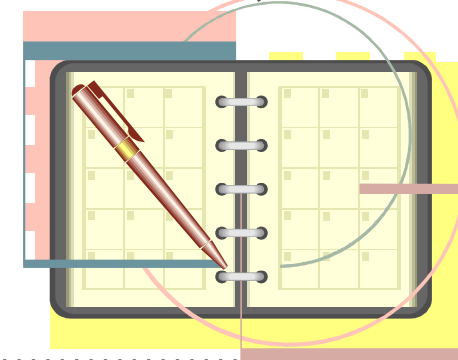
May 5, 2025

Proposals Due:

May 12, 2035, 2:00 PM

Interviews:

June 30, 2025



Key Procurement Information

- All questions/contact with Authority staff should be directed to the assigned Contract Administrator, Michael Le
- Next Addendum will contain a copy of the Pre-Proposal sign-in sheet
- Award based on prime-sub relationship, not joint ventures
- Contract term is for five years
- Funded with Measure M2 funds

Key Procurement Information

To prevent potential conflicts of interest, the following prohibitions apply to this solicitation:

- The prime consultant firm, including all subconsultants (at any tier) awarded this contract to perform construction management support services for the Interstate 5 Improvement Project between Interstate 405 and Yale Avenue will be ineligible to participate (at any tier) in the contract for construction services for the Interstate 5 Improvement Project between Interstate 405 and Yale Avenue.
- The firm, including all subcontractors (at any tier), regardless of the level of service provided by said subcontractor(s), awarded the design services contract for the Interstate 5 Improvement Project between Yale Avenue and State Route 55 , may not submit a proposal for this procurement.
- The firm, including all subcontractors (at any tier), regardless of the level of service provided by said subcontractor(s), awarded the program management consultant services for the Authority's Highway Programs, may not submit a proposal for this procurement.
- Offeror(s) are advised that the evaluation of conflicts of interest situations with regards to team composition will be done on a case-by-case basis, when such evaluation is requested prior to submitting a proposal.

Guidelines for Written Questions

- Questions must be submitted directly to Michael Le, Contract Administrator, in writing, by: **April 28, 5:00 p.m.**
- E-mail recommended: mle1@octa.net
- Any changes Authority makes to procurement documents will be by written Addenda only
- Addenda will be issued via CAMM NET
- Today's Verbal discussions today are non-binding

Next...
Proposal Instructions

Followed by...
Review of Scope of Work

Proposal Submittal Instructions

- Proposals are due by 2:00 p.m., **May 12, 2025**
- Proposals are to be submitted electronically as specified in the RFP.
- The link has an upload file size limit of 80MB.
- The Authority will not accept hard copy proposals for this RFP.

Proposal Submittal Instructions (continued)

- Authority has the right to:
 - accept or reject any and all proposals;
 - withdraw or cancel the RFP;
 - postpone proposal opening for its own convenience.
- Proposals received are considered public information
- Proposals are not to be copyrighted

Proposal Content

- Letter of Transmittal
- Technical Proposal
 - a) Qualifications, related experience and references of Offeror
 - b) Proposed staffing and project organization
 - c) Work plan
 - d) Exceptions / Deviations (Technical vs. Contractual)

Proposal Content (continued)

- Cost and Price Proposal
 - Only technical qualifications are to be submitted at this time
 - No cost/price information is to be submitted
 - Only highest ranked Offeror will be asked to submit a detailed cost proposal
 - Negotiations will commence based on both the cost and technical proposals

Proposal Content (continued)

Forms:

- Exhibit C – Campaign Contribution Disclosure Form
- Exhibit C – Status of Past and Present Contracts
- Exhibit C – Proposal Exceptions and/or Deviations
- Exhibit D – Safety Specifications (not submitted with proposal)

Note: Forms excluded from 50-page proposal limit.

Evaluation and Award

- All proposals, timely received, will be evaluated using the following evaluation criteria:

Qualifications of the firm	20%
Staffing and project organization	40%
Work plan	40%

- Evaluation Committee comprised of internal OCTA staff and external members

Evaluation and Award (continued)

- “Short-Listed” firms will be invited to interview
- Interviews are scheduled for **June 30, 2025**
- Offerors are requested to keep this date available

Award

- Award Process
 - Evaluation Committee will select highest ranking Offeror for the Regional Transportation Planning (RTP) Committee
 - RTP Committee makes recommendation to the Board of Directors (BOD)
 - BOD may accept/reject staff's recommendation
 - All firms submitting a proposal will be notified of Award via CAMM NET

Proposed Agreement

- Proposed Agreement
 - Please review the Proposed Agreement (Exhibit B) so you are aware of the contractual requirements of the solicitation
- Exceptions
 - Any exceptions/deviations must be identified in Exhibit C – Proposal Exceptions and/or Deviations Form and submitted with the proposal



Proposed Agreement

- Offerors are encouraged to review:
 - Article 3 – Scope of Work
 - Article 5 – Payment
 - Article 9 – Insurance
 - Article 30 – Health and Safety Requirements

Scope of Work

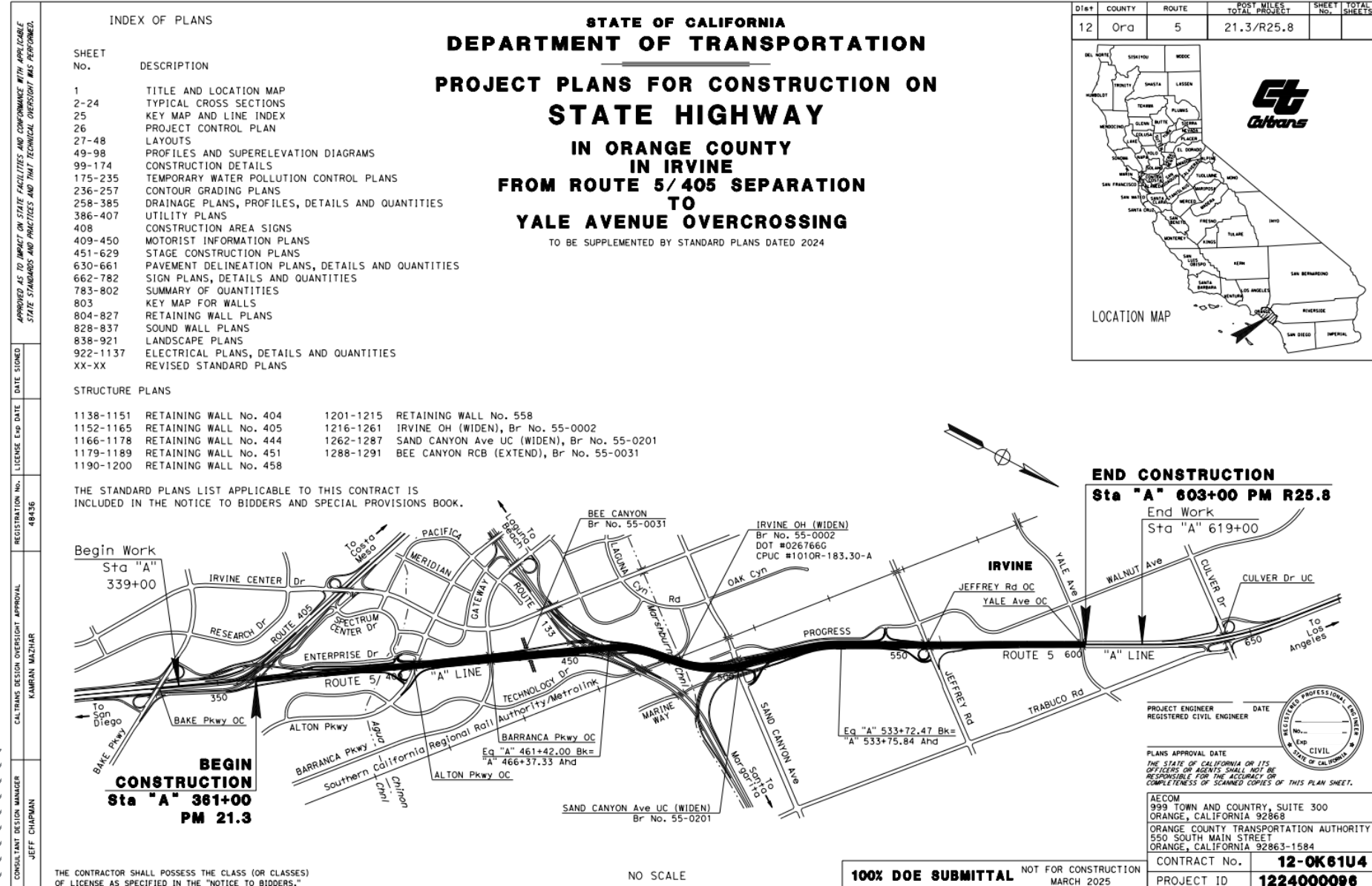
Josue Vaglienty, P.E.
Senior Project Manager

Project Overview and Scope of Work






Project Limits for I-5 (I-405 to SR-55)



Project Improvements for Segment 1



Project Improvements for Segment 1

-  Add one general purpose lane in both directions from Interstate 405 to Yale Avenue
-  Re-establish existing auxiliary lanes and provide new auxiliary lanes where necessary
-  Realign and improve the 12 existing ramps
-  Rehabilitate/construct pavement, construct safety device upgrades, census stations, weigh-in-motion facilities, additional signage, electrical conduit replacements
-  Widen bridges (including Irvine Overhead), extend drainage culverts and construct retaining / sound walls

Anticipated Schedule for Segment 1

- Ready to List – May 2025
- Advertise – August 2025
- Approve Construction Contract – January 2026
- Start Construction – March 2026
- Construction Complete – December 2029

- Questions?



- Reminder.... Proposals are due @ 2:00 pm on May 12, 2025
- Please submit a completed registration sheet
- Please register on CAMM NET