

AFFILIATED AGENCIES | SUBJECT:

Orange County Transit District

Local Transportation Authority

Service Authority for Freeway Emergencies

Consolidated Transportation Service Agency

Congestion Management Agency

> Service Authority for Abandoned Vehicles

Request for Proposals (RFP) 5-3914 "Mobility Hubs Concept of Operations Study"

All Offerors:

This letter shall serve as Addendum No. 2 to the above RFP issued by the Orange County Transportation Authority (OCTA). Offerors are reminded that the proposal submittal date is at or before **2:00 p.m., March 25, 2025.**

Offerors are advised of the following:

- 1. A pre-proposal conference was held both on-site/in-person and via teleconference on February 27, 2025 at 10:00 a.m. The pre-proposal registration sheet is presented as Attachment A to this Addendum No. 2.
- 2. The following questions were submitted by the deadline:

Question 1:

Would it be possible to distribute the list of vendors who registered/attended the pre-proposal conference on February 27th to vendors? If so, could you please share the process for obtaining it?

Response 1:

The pre-proposal registration sheet is presented as Attachment A to this Addendum No. 2.

Question 2:

Will OCTA be providing the Vietnamese and Spanish translation for outreach materials and surveys?

Response 2:

Yes, OCTA will be providing the translation materials for all outreach events.

Question 3:

What is the total estimated budget allocation for the Consultant for this project? Is there a maximum budget or an estimated range?

Response 3:

The budget for this effort is \$300,000 for a two (2)-year term.

Question 4:

Would OCTA consider a 2-week extension to the proposal due date?

Response 4:

No extension for the proposal due date will be provided.

Question 5:

DBE/SBE Goal: Please confirm whether there is a DBE/SBE goal for this project.

Response 5:

There is no DBE/SBE goal for this project.

Question 6:

Anticipated Schedule: It was mentioned at the pre-proposal meeting that this project has an anticipated 24-month schedule but that the REAP 2.0 grant funding this project requires all work be completed by June 2026. What is the anticipated action for the project after June 2026? Will the project be on hold or will another funding source be available to fund the project through completion? Should offerors suggest changes to the scope based on needing to complete the work by June 2026?

Response 6:

OCTA does not anticipate the project being placed on hold. There is a potential extension of the REAP deadline beyond June 2026. If the deadline is not extended, OCTA will secure an alternative funding source to complete the study and does not expect any delays in the project timeline.

Question 7:

Task 3.1 Market Research: Could you provide some guidance on what is expected of Task 3.1 Market Research, specifically with regards to research on perceptions of transportation services and emerging technologies? Is this a separate survey, or could these activities be incorporated into the stakeholder interviews or community engagement efforts?

Response 7:

Task 3.1 Market Research involves conducting research to understand community needs and identify mobility hub options that have been successfully implemented, considering factors such as travel behavior, origin-destination patterns, and mobility challenges. This research does not necessarily require a separate survey; it can be integrated into stakeholder interviews and community engagement efforts to gather insights on perceptions of transportation services and emerging technologies.

Question 8:

Task 4.1 Stakeholder Coordination: Could you provide additional guidance on whether the Consultant or OCTA will will have the primary/leading role in Task 4.1 as well as the public outreach activities in Task 6? Will the OCTA outreach team lead the effort assisted by the Consultant?

Response 8:

OCTA will take the lead on all outreach activities, while the Consultant will provide support, including but not limited to content development for flyers, presentations, and other materials. Translation services will be handled by OCTA's outreach team.

Question 9:

Task 4.2 Stakeholder Interview or Surveys: Please provide clarity on whether there is a desired amount of interviews and/or surveys. Please also clarify whether OCTA would be open to a focus group format.

Response 9:

OCTA is open to suggestions. As part of Task 4, stakeholder feedback on mobility hubs will be gathered to identify applicable elements for the implementation plan.

Question 10:

Task 6.1 Public Engagement Plan: Task 6.1 mentions development of various outreach materials including a fact sheet, infographics, webpage, Powerpoint presentations and two online surveys. Are these suggestions or mandatory materials that OCTA definitely wants developed? Can you provide more guidance on the two online surveys in Task 6.1 and how that might relate to the surveys described in Task 4.2?

Response 10:

A fact sheet and webpage are required as part of the Study. OCTA's outreach team will lead the development, with the Consultant providing all necessary content. Infographics may also be needed to support outreach efforts, presentations, and reporting. Task 6.1 refers to the outreach engagement plan. Task 4.2 can either be interviewing local jurisdictions/community-based organizations or conduct surveys to the general public for input.

Question 11:

Task 6.2 Community Events/Pop Ups: Could you provide more guidance on the anticipated schedule and timing of community events/pop ups? Are they anticipated to be four events at different points in the schedule or perhaps two events at two different points in the schedule? Will the Consultant be required to assist in finding locations for events/pop ups?

Response 11:

There will be up to four (4) events, consisting of a mix of webinars, meetings, and pop-up events. OCTA will be responsible for identifying and coordinating the locations. Each outreach event will serve as a key milestone in the Study.

Question 12:

Task 8 Draft and Final ConOps Plan: Please provide clarity on the level of detail desired for functional, user and technical requirements requested in Task 8.1 Is OCTA looking for the requirements to be detailed enough to support a system design document?

Response 12:

Task 8 should outline the roles and responsibilities of all involved parties and provide a clear framework for implementation. The document should include strategies for piloting a mobility hub, along with the necessary requirements to support its implementation. In essence, Task 8 should serve as a comprehensive conclusion to the Study, offering clear next steps and guidance toward implementation rather than a system design document.

Offerors are reminded to acknowledge receipt of this Addendum No. 2 in their transmittal letter and Exhibit B, "Price Summary Sheet" All changes addressed in this Addendum No. 2 shall be incorporated into the final Agreement.

Questions regarding this Addendum No. 2 should be directed to the undersigned at <u>ehoskin@octa.net</u>.

Sincerely,

Ellis Hoskin

Ellis Hoskin Contract Administrator Contracts Administration and Materials Management

ост	A RFP #: <u>5-3914</u> Title: <u>Mobility Hubs Concept of Operations Study</u>	Date: <u>February</u>	<u>27, 2025</u>
	Company Name: Arcadis Attendee: Debbie Leung Address: 18401 Von Karman Avenue, Suite 300 City, State Zip: Irvine, CA 92612		
	Phone Number: (714) 299-4838 Prime Sub DBE E-Mail Address: debbie.leung@arcadis.com	Registered on CAMM NE	ET? ☑ Yes □ No
	Company Name:		T? 🗌 Yes 🗌 No
	Company Name:	Registered on CAMM NE	T? 🗌 Yes 🗌 No
	E-Mail Address:		

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PRE-PROPOSAL CONFERENCE REGISTRATION

OCT	A RFP #: <u>5-3914</u> Title: <u>Mobility Hubs Concept of Operations Study</u>	Date:	February 27, 1	<u>2025</u>	
1.	Address: 750 The City Drive, Suite 410 City, State Zip: Orange, CA 92868				
	Phone Number: (714) 468-1181 Prime I Sub DBE E-Mail Address: terney@kittelson.com	Registered on	CAMM NET?		□ No
2.	Company Name:			Yes	□ No
3.	Company Name:	Registered on	CAMM NET?	Yes	

PRE-PROPOSAL CONFERENCE REGISTRATION

ост	A RFP #: <u>5-3914</u>	Date: <u>February 27, 2</u>	2025
	Title: Mobility Hubs Concept of Operations Study		
1.	Company Name:		
	Attendee: Malia Schilling		
	Address: 742 South Hill Street, Suite 600		
	City, State Zip: Los Angeles, CA 90014		
	Phone Number: (213) 567.8680 x759	Registered on CAMM NET?	🔀 Yes 🗌 No
	Prime 🛛 Sub 🗌 DBE 🗌		
	E-Mail Address:mschilling@tooledesign.com		
2.	Company Name:		
	Attendee:		
	Address:		
	City, State Zip:		
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes 🗌 No
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	Title: Mobility Hubs Concept of Operations Stud	l <u>v</u>		
1.	Company Name: Arellano Associates			
	Attendee: Rebecca Rice			
	Address: 5851 Pine Avenue, Suite A			
	City, State Zip: Chino Hills, CA 91709			
	Phone Number: <u>(</u> 909) 627-2974	Registered on CAMM NET?	∐ X Yes	🗌 No
	Prime 🗌 Sub 🔀 DBE 🖄			
	E-Mail Address: Rrice@arellanoassociates			
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
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	E-Mail Address:			

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Date: February 27, 2025

Title: Mobility Hubs Concept of Operations Study

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1.	Company Name: 6+10			
	Attendee: Marco Anderson			
	Address: 320 Goddard Way,	Ste 200		
	City, State Zip: Irvine CA. 9260			
	Phone Number: (657)622-4936	Registered on CAMM NET?	X Yes	🗌 No
	Prime 🔀 Sub 🔲 DBE 🗌			
	E-Mail Address: Marco. Anderson@	ghd.com		
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
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	E-Mail Address:			
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	Attendee:			
	Address:			
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	E-Mail Address:			

	TA RFP #: <u>5-3914</u>	Date: February 27, 2025						
	Title: <u>Mobility Hubs Concept of Operations</u>							
Ι.	Company Name: Psomas							
	Attendee: Lynn Gilbert, CPSM, Regional M	arketing Manager/Associate						
	Address: 5 Hutton Centre Drive, Suite 300							
	City, State Zip: Santa Ana, CA 92707							
	Phone Number:(714.481.)8026	Registered on CAMM NET? Ves 🗌 No						
	Prime 🗹 Sub 🗹 DBE 🗌							
	E-Mail Address: _lgilbert@psomas.com							
2.	Company Name: Psomas							
	Attendee: Johnna Beeson, Senior Marketing Coordinator							
	Address: 5 Hutton Centre Drive, Suite 300							
	City, State Zip: Santa Ana, CA 92707							
	Phone Number: <u>(213.22</u> §.1535	Registered on CAMM NET? 🛛 Yes 🗌 No						
	Prime 🗹 Sub 🔽 DBE 🗌							
	E-Mail Address: johnna.beeson@psomas.c	om						
 '	Company Name:							
	Attendee:							
	Address:							
	City, State Zip:							
	Phone Number: <u>(</u>)	Registered on CAMM NET? Yes No						
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PRE-PROPOSAL CONFERENCE REGISTRATION

C	TA RFP #: <u>5-3914</u> Title: <u>Mobility Hubs Concept of Operations Stud</u>	Date: <u>February 27, 2025</u> dy
	Attendes. Alia Verloes	
	Phone Number: (+1 (213) 425 0990)) Prime Sub X DBE	
	Company Name: Attendee: Address: City, State Zip:	
	Phone Number: () Prime Sub DBE E-Mail Address:	Registered on CAMM NET? Yes No
	Company Name: Attendee: Address: City, State Zip:	
	Phone Number: () Prime Sub DBE E-Mail Address:	Registered on CAMM NET? Yes No

Date: February 27, 2025

Title:	Mobility	Hubs	Concep	<u>ot of C</u>	Operations	<u>Study</u>

1.	Company Name:	Parsons Transportation Group			
	Attendee:	Teresa Malone			
	Address:	19900 MacArthur Blvd, Suite 850			
	City, State Zip:	Irvine, CA 92612			
	Phone Number:	(949) 333-4563	Registered on CAMM NET?	X Yes	🗌 No
	Prime 🛛 Sub 🗌	DBE 🗌			
	E-Mail Address: _	Teresa.Malone@parsons.com			
2.	Company Name:	Parsons Transportation Group			
	Attendee:	Derek Pines			
	Address:	19900 MacArthur Blvd, Suite 850			
	City, State Zip:	Irvine, CA 92612			
	Phone Number:	(714) 686-1755	Registered on CAMM NET?	🎽 Yes	🗌 No
	Prime 🛛 Sub 🗌	DBE 🗌			
		Derek.Pines@parsons.com			
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	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number:	()	Registered on CAMM NET?	🗌 Yes	🗌 No
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	E-Mail Address:				

Prime Sub DBE E-Mail Address: Karina@cityfi.co 2. Company Name: Attendee: Attendee: City, State Zip: Phone Number: (ост	A RFP #: <u>5-3914</u>	Date: <u>February 27,</u>	<u>2025</u>	
Attendee: _Katina Bicks Address: 1100 H Street NW, suite 840-101F City, State Zip: Washington, DC 20005 Phone Number: 201 253-1222 Prime Sub DBE E-Mail Address: Katina@cityfi.co Attendee:		Title: Mobility Hubs Concept of Operations Stu	<u>dy</u>		
Address: 1100 H Street NW, suite 840-101F City, State Zip: Washington, DC 20005 Phone Number: (201) 253-1272 Registered on CAMM NET? Yes N Prime Sub DBE E-Mail Address: Katina@cityfi.co 2. Company Name: Attendee: Address: City, State Zip: Phone Number: () Registered on CAMM NET? Yes N Prime Sub DBE E-Mail Address: City, State Zip: Attendee:	I.	Company Name: <u>Cityfi, LLC</u>			
City, State Zip:		Attendee: Karina Ricks			
Phone Number: (201))253-1272 Registered on CAMM NET? Yes N Prime Sub DBE E E-Mail Address: Karina@cityfi.co		Address: H Street NW, suite 840-101F			
Prime Sub Sub DBE E-Mail Address:		City, State Zip: <u>Washington, DC 20005</u>			
E-Mail Address: <u>Karina@cityfi.co</u> Company Name:		Phone Number: (201) 253-1272	Registered on CAMM NET?	🗙 Yes	🗌 No
. Company Name:		Prime 🗌 Sub DBE 🕱			
Attendee: Address: City, State Zip: Phone Number: () Registered on CAMM NET? Yes N Prime Sub DBE E-Mail Address:		E-Mail Address: _Karina@cityfi.co		_,_,_,_,_,	
Address: City, State Zip: Phone Number: () Registered on CAMM NET? Yes N Prime Sub DBE E-Mail Address:		Company Name:			
Address:		Attendee:			
City, State Zip:					
Prime Sub DBE E-Mail Address:					
E-Mail Address:		Phone Number: _()	Registered on CAMM NET?	🗌 Yes	🗌 No
Company Name:Attendee:Address:Address: City, State Zip: Phone Number: _() Registered on CAMM NET?		Prime 🗌 Sub 🗌 DBE 🗌			
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E-Mail Address:		E-Mail Address:			

TA RFP #: <u>5-3914</u> Title: <u>Mobility Hubs Concept of Operations Stud</u>		<u>7, 2025</u>	
Attendee: Allison Jenney Address: 18091 Fieldbury Lane City, State Zip: Huntington Beach, CA 92647			
Prime 🗌 Sub 🗹 DBE 🗹	-	P ☑ Yes	□ No
Attendee:	Registered on CAMM NET?	P 🗌 Yes	□ No
Attendee:	Registered on CAMM NET?	P 🗌 Yes	
	Title: Mobility Hubs Concept of Operations Stud Company Name: Costin Public Outreach Group Attendee: Allison Jenney Address: 18091 Fieldbury Lane City, State Zip: Huntington Beach, CA 92647 Phone Number: (858) 218-5495 Prime Sub DBE 2 E-Mail Address: allison@costinoutreachgroup.co Company Name:	Title: Mobility Hubs Concept of Operations Study Company Name: Costin Public Outreach Group, Inc. Attendee: Allison Jenney Address: 18091 Fieldbury Lane City, State Zip: Huntington Beach, CA 92647 Phone Number: (858) 218-5495 Registered on CAMM NET3 Prime Sub DBE Z E-Mail Address: allison@costinoutreachgroup.com Z Company Name:	Title: Mobility Hubs Concept of Operations Study Company Name: Company Inc. Attendee: Allison Jenney Address: 18091 Fieldbury Lane City, State Zip: Huntington Beach, CA 92647 Phone Number: (858) 218-5495 Registered on CAMM NET? Prime Sub DBE E-Mail Address: allison@costinoutreachgroup.com Company Name:

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PRE-PROPOSAL CONFERENCE REGISTRATION

ОСТА	RFP #: <u>5-3914</u>	Date:	February 27, 2	<u>2025</u>		
	Title: Mobility Hubs Concept of Operations Study	<u>/</u>				
I. C	company Name: Alta Planning + Design, Inc.					
A	ttendee: Amina Hansford					
А	ddress: 617 W. 7th Street, #1103					
C	tity, State Zip: Los Angeles, CA 90017					
P	hone Number: <u>(213</u>)319-7761	Registered on	CAMM NET?	🛛 Yes	🗌 No	
P	Prime 🗹 Sub 🔲 DBE 🗌					
E	-Mail Address: californiabids@altago.com; am	iinahansford@)altago.com			
C	company Name: <u>Alta Planning + Design, Inc.</u>					
А	ttendee: Mike Sellinger					
А	ddress: 617 W. 7th Street, #1103					
c	tity, State Zip: Los Angeles, CA 90017					
Р	hone Number: <u>(</u> 206) 372-2029	Registered on CAMM	CAMM NET?	🛛 Yes	🗌 No	
Р	Prime 🔽 Sub 🔲 DBE 🗌					
E	-Mail Address: mikesellinger@altago.com					
. C	company Name: Amina Hansford					
	ttendee: Mauricio Hernandez					
Δ	ddress: 617 W. 7th Street, #1103					
c	tity, State Zip: Los Angeles, CA 90017					
	Phone Number: (510) 221-0260	Registered on	CAMM NET?	🛛 Yes	🗌 No	
	Prime 🛛 Sub 🗌 DBE 🗌					
E	E-Mail Address: mauriciohernandez@altago.com					

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	TA RFP #: <u>5-3914</u>	Date: February 27, 2025
	Title: <u>Mobility Hubs Concept of Operations Stud</u>	
1.	Company Name:	
	Attendee: Sydney Maves & Dora Miketa	
	Address: 707 Wilshire Blvd Suite 4900	
	City, State Zip: Los Angeles, CA 90017	
	Phone Number: (213) 532-4591	Registered on CAMM NET? 🕅 Yes 🗌 No
	Prime 🛛 Sub 🗌 DBE 🗌	
	E-Mail Address:	
2.	Company Name:	
	Attendee:	
	Address:	
	City, State Zip:	
	Phone Number: ()	Registered on CAMM NET? Yes No
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	E-Mail Address:	
3.	Company Name:	
	Attendee:	
	City, State Zip:	
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