



AFFILIATED AGENCIES

Orange County
Transit District

Local Transportation
Authority

Service Authority for
Freeway Emergencies

Consolidated Transportation
Service Agency

Congestion Management
Agency

December 19, 2024

**SUBJECT: Request for Proposals (RFP) 4-2614
"Construction Management Support Services for the Interstate 5
Improvement Project Between Yale Avenue and State Route 55 "**

Gentlemen/Ladies:

This letter and its attachments comprise **Addendum No. 2** to the above captioned Request for Proposals (RFP) issued by the Orange County Transportation Authority ("Authority").

1. Offerors are advised that a copy of the pre-proposal conference presentation is presented as Attachment A to this **Addendum No. 2**.
2. Offerors who plan to attend the pre-proposal conference remotely are requested to submit via email to mthreats@octa.net, no later than Thursday, December 20, 2025 by 5:00 p.m., the Pre-Proposal Conference Registration Form which is presented as Attachment B to this **Addendum No. 2**.

Offerors are reminded to acknowledge receipt of **Addendum No. 2** in their Letter of Transmittal, which is to accompany the proposal. Offerors are advised that all changes addressed in this **Addendum No. 2** shall be incorporated into the final Agreement.

Questions regarding this **Addendum No. 2** should be directed to the undersigned at 714-560-5552 or mthreats@octa.net

Sincerely,

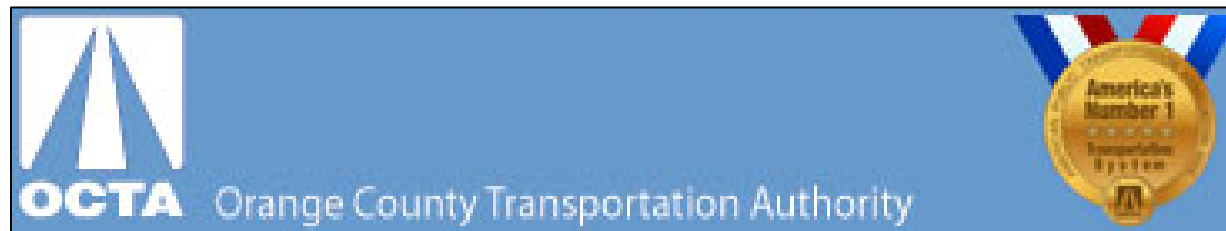
Marjorie Morris Threats
Principal Contract Administrator
Contracts Administration and Materials Management

Attachments:

Attachment A - Pre-Proposal Conference Presentation
Attachment B – Pre-Proposal Conference Registration Form

Pre-Proposal Conference for RFP 4-2614

Construction Management Support Services for the Interstate 5 Improvement Project Between Yale Avenue and State Route 55



Agenda

- Safety/Emergency Evacuation
- Online Business and Networking Tools
- Key Procurement Information & Dates
- Review of RFP Documents
- Scope of Work
- Questions and Answers



CAMM NET Registration

Why register on CAMM NET?

<https://cammnet.octa.net/>

- To receive e-mail notifications of Solicitations, Addenda and Awards
- View and update your vendor profile
- Required for Award

Online Business & Networking Tools

- CAMM NET Connect
 - <https://www.facebook.com/CammnetConnect>
- Working with OCTA
 - <https://cammnet.octa.net/about-us/working/>
- Planholder's List
 - <https://cammnet.octa.net/procurements/planholders-list-selection/>

Key Procurement Dates

Written Questions Due:

December 23, 2024

OCTA Responds:

December 30, 2024

Proposals Due:

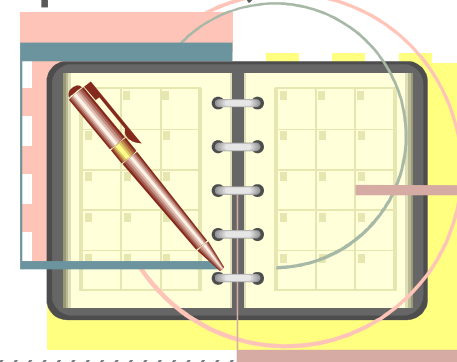
January 13, 2025, 2:00 PM

Interviews:

February 18, 2025

Board of Directors Meeting:

April 14, 2025



Key Procurement Information

- All questions/contact with Authority staff should be directed to the assigned Principal Contract Administrator, Marjorie Morris-Threats
- Next Addendum will contain a copy of the Pre-Proposal sign-in sheet
- Award based on prime-sub relationship, not joint ventures
- Funded through M2 funds

Guidelines for Written Questions

- Questions must be submitted directly to Marjorie Morris-Threats Principal Contract Administrator, in writing, by: December 23, 2024, **5:00 p.m.**
- E-mail recommended: mthreats@octa.net
- Any changes Authority makes to procurement documents will be by written Addenda only
- Addenda will be issued via CAMM NET
- Verbal discussions today are non-binding

Next...
Proposal Instructions

Followed by...
Review of Scope of Work

Proposal Submittal Instructions

- Proposals are due by 2:00 p.m., January 13, 2025
- Proposals are to be submitted per the instructions specified in the RFP
- Proposers shall submit, electronically, the full Proposal Package
- Hard copies of proposals will not be accepted by the Authority for this RFP

Proposal Submittal Instructions (continued)

- Authority has the right to:
 - accept or reject any and all proposals;
 - withdraw or cancel the RFP;
 - postpone proposal opening for its own convenience.
- Proposals received are considered public information
- Proposals are not to be copyrighted

Proposal Content

- Letter of Transmittal
- Technical Proposal
 - a) Qualifications, related experience and references of Offeror
 - b) Proposed staffing and project organization
 - c) Work plan
 - d) Exceptions / Deviations (Technical vs. Contractual)

Proposal Content (continued)

- Cost and Price Proposal
 - Only technical qualifications are to be submitted at this time.
 - No cost/price information is to be submitted
 - Only highest ranked Offeror will be asked to submit a detailed cost proposal
 - Negotiations will commence based on both cost and technical proposals

Proposal Content (continued)

Forms:

- Exhibit C – Forms:
 - Campaign Contribution Disclosure Form
 - Status of Past and Present Contracts
 - Proposal Exceptions and/or Deviations
- Exhibit D – Safety Specifications (do not submitted with proposal)

Note: Forms excluded from 50-page proposal limit.

Evaluation and Award

- All proposals, timely received, will be evaluated using the following evaluation criteria:

Qualifications of the firm	20%
Staffing and project organization	40%
Work plan	40%

- Evaluation Committee comprised of internal and external personnel.

Evaluation and Award (continued)

- “Short-Listed” firms will be invited to interview
- Interviews are scheduled for **February 18, 2025**
- Offerors are requested to keep this date available

Award

- Award Process

- Evaluation Committee will select highest ranking Offeror to the Regional Transportation Planning (RTP) Committee
- RTP Committee makes a recommendation to the Board of Directors (BOD)
- BOD may accept/reject staff and the RTP Committee's recommendation
- All firms submitting a proposal will be notified of Award through CAMM NET

Proposed Agreement

- Proposed Agreement
 - Please review the Proposed Agreement (Exhibit B) so you are aware of the contractual requirements of the solicitation
- Exceptions
 - Any exceptions/deviations must be identified in Exhibit C – Proposal Exceptions and/or Deviations Form and submitted with the proposal



Proposed Agreement

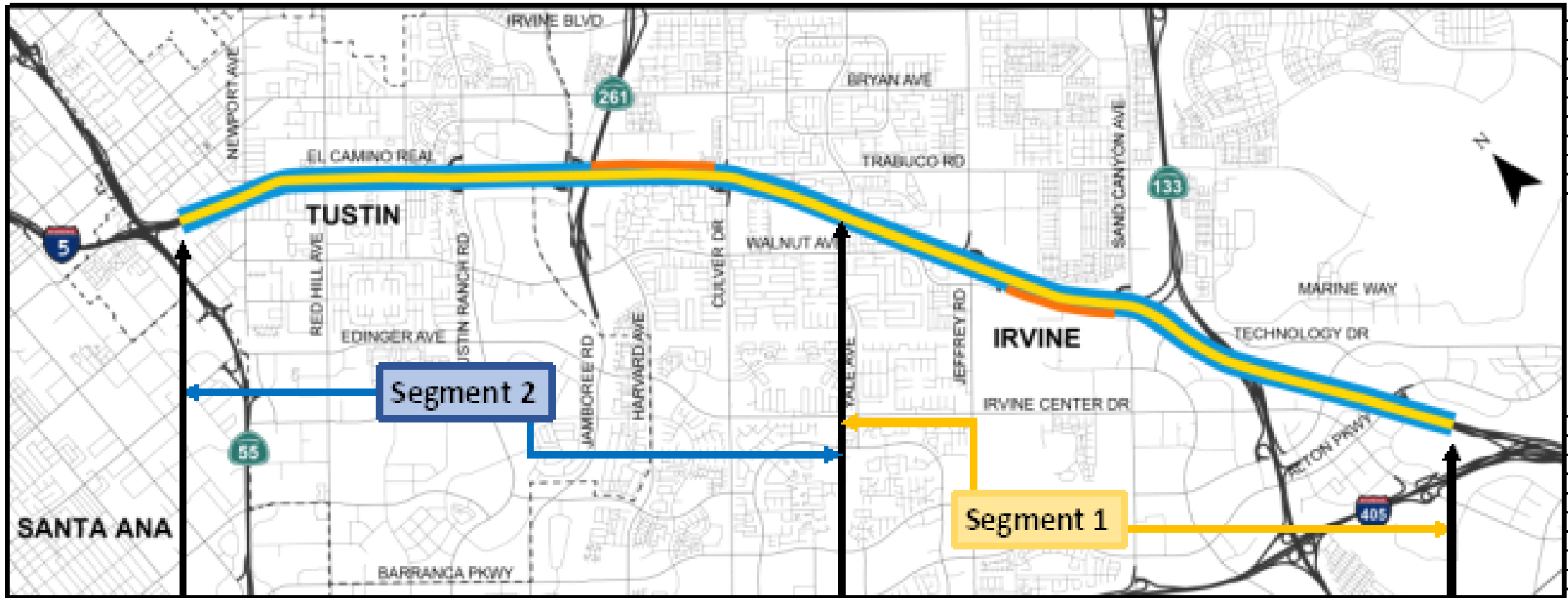
- Offerors are encouraged to review:
 - Article 3 – Scope of Work
 - Article 4 – Term of Agreement
 - Article 5 – Payment (Time and Expense)
 - Article 6 – Maximum Obligation
 - Article 9 – Insurance
 - Article 27 – Conflict of Interest
 - Article 28 - Code of Conduct

Scope of Work



Niall Barrett
Project Manager

Project Overview and Scope of Work

Project Limits for I-5, from I-405 to SR-55 Improvement Project



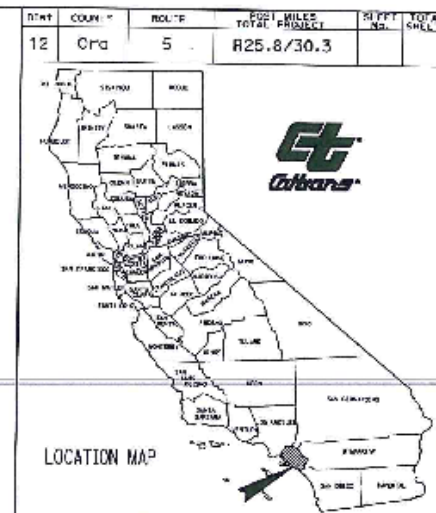
LEGEND

	General Purpose Lane		Continuous HOV Access		New Auxiliary Lane
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THE LISTING OF THE INDEX OF PLANS IS SHOWN
ON THE INDEX OF PLANS SHEET.

IN ORANGE COUNTY
IN IRVINE AND TUSTIN
FROM YALE AVENUE OVERCROSSING
TO ROUTE 5/55 SEPARATION

100% PS&E Submittal
August 8, 2024

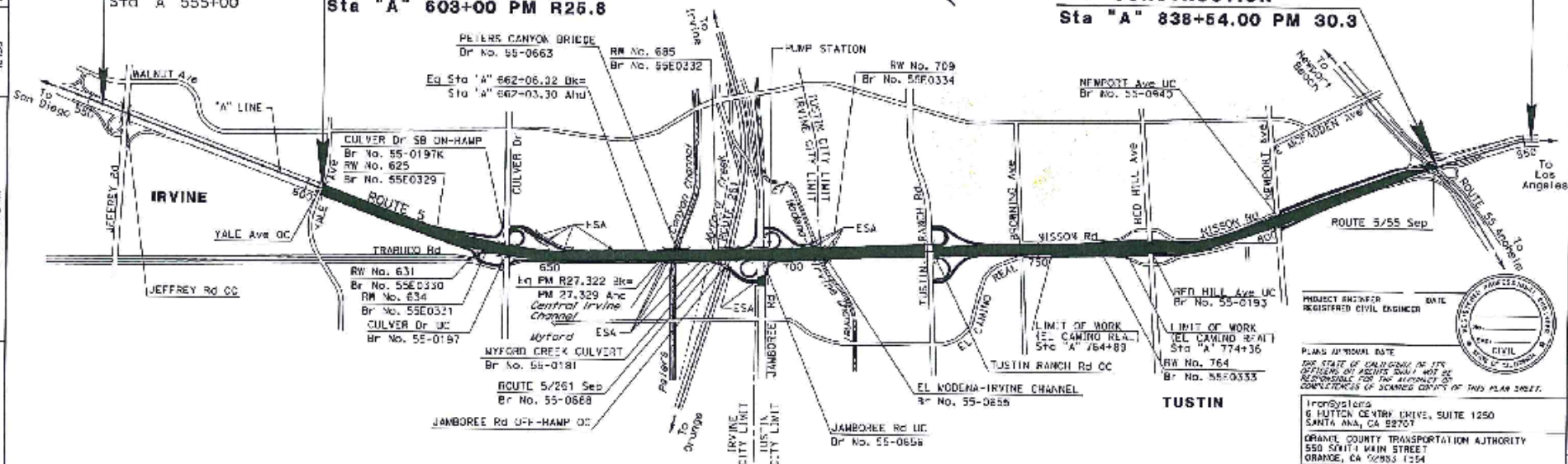


Begin Work
Sta "A" 555+00

BEGIN CONSTRUCTION
Sta "A" 603+00 PM R25.8

END CONSTRUCTION
Sta "A" 838+54.00 PM 30.3

End Work
Sta "A" 852+00



THE CONTRACTOR SHALL POSSESS THE CLASS (OR CLASSES) OF LICENSE AS SPECIFIED IN THE "NOTICE TO BIDDERS."

NO SCALE

800PLR LAST REVISED 8/1/2018 CALTRANS WEB SITE IS: [HTTP://WWW.DOT.CA.GOV](http://www.dot.ca.gov)

RELATIVE FORCE: SCALE 0
IN IN INCHES

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UGRWIRE => Finding
OGV FILE => 1220000355octet1.png
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UNIT 2998	PROJECT NUMBER & PHASE	122403C0901
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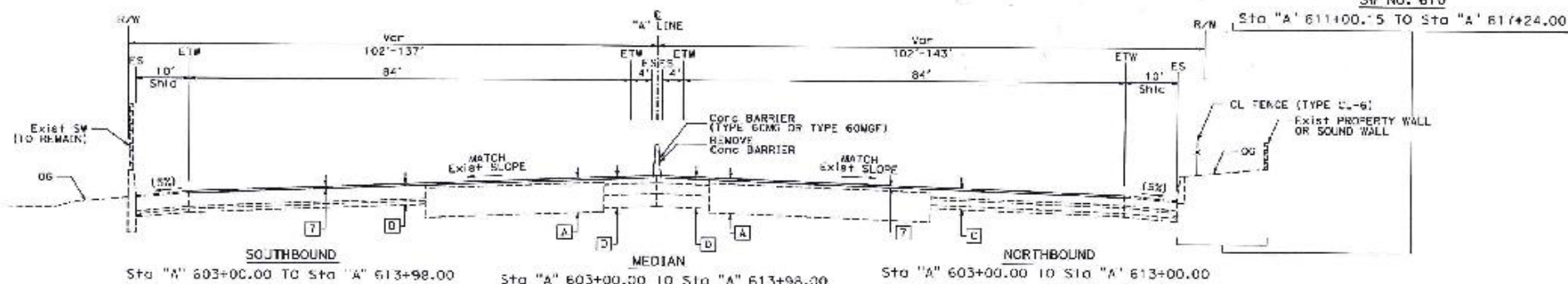
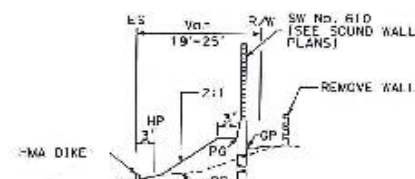
1. DIMENSIONS OF THE PAVEMENT STRUCTURES (STRUCTURAL SECTIONS) ARE SUBJECT TO TOLERANCES SPECIFIED IN THE STANDARD SPECIFICATIONS.
2. SUPERELEVATIONS ARE SHOWN ON SUPERELEVATION DIAGRAMS.
3. FOR EXACT LOCATIONS AND TYPES OF HMA CURB, CURBS, CONCRETE BARRIERS AND MOUNT, SEE LAYOUTS, CONSTRUCTION DETAILS AND SUMMARY OF QUANTITIES.
4. FOR LOCATIONS OF RETAINING WALL NO. 631, 644, 646, 652, 664, 691, 702 AND 804, SEE RETAINING WALL PLANS.
5. FOR LOCATIONS OF SOUND WALL NO. 610, 640 SEE SOUND WALL PLANS.
6. FOR LOCATIONS OF RETAINING WALL NO. 625, 674, 685, 709 AND 764 SEE STRUCTURE PLANS.

ADT (2030)	456,000	D	50 %
ADT (2050)	509,100	I	5.5 %
DIIV	13,785	V	70 mph
ESAL ₄₉	202,817,056	TL ₄₀	17.0

RHMA-G	RUBBERIZED HOT MIX ASPHALT (GAP GRADED)
TC	TAPERED EDGE






<p>A 0.15' RHMA 0.35' Min AC (TYPE B) 0.5' CRACKED PCC PAVEMENT REINFORCING FABRIC</p>	<p>E 0.15' RHMA 0.35' AC (TYPE D) 0.5' C 2 AB 2.0' C 4 AS</p>	<p>H 0.15' R-RAI 1.4' AC (TYPE B) 0.35' AB</p>
<p>B 0.15' RHMA 1.40' Min AC (TYPE D) 0.25' ATPB 0.35' AB</p>	<p>F 0.15' RHMA 3.55' AC (TYPE D) 3.25' ATPB 1.00' AB 1.25' AS</p>	<p>I 0.15' RHMA 0.10' AC (TYPE B) OVERLAY 0.35' Min AC (TYPE B) 3.00' PCC</p>
<p>C 0.15' RHMA 0.35' Min AC (TYPE B) 0.25' ATPB 0.35' AC TYPE B: 0.35' AB</p>	<p>G 0.15' RHMA 0.40' AC (TYPE B) 0.75' AS Per AS</p>	<p>J 0.15' RHMA 0.85' AC (TYPE B) 0.25' ATPB 0.35' AB 1.60' AS</p>
<p>D 0.15' RHMA 0.75' AC (TYPE B) 1.10' AB 1.30' AS</p>	<p>K 0.15' RHMA 0.40' AC (TYPE B) 0.30' AB 0.55' AS</p>	

- 1 [0.20' RHMA-G
1.00' HMA (TYPE A)
0.75' CLASS 2 AB
2.05' CLASS 3 AS
- 2 [0.20' RHMA-G
0.30' HMA (TYPE A)
1.45' CLASS 2 AB
2.05' CLASS 3 AS
- 3 [0.35' JPCP
BASE, DOME BREAKER
0.35' ICB
2.70' CLASS 3 AS
- 3A [0.95' JPCP
BASE, SLOD BREAKER
0.35' ICB
- 3B [0.95' JPCP (RSC)
BASE, RCND BREAKER
0.35' ICB RAPID SETTING
2.70' CLASS 3 AS
- 4 [0.20' RHMA-G
0.70' HMA (TYPE A)
0.50' CLASS 2 AB
2.80' CLASS 3 AS
- 4A [0.20' RHMA-G
0.70' HMA (TYPE A)
0.95' CLASS 2 AB
- 5 [1.30' HMA (TYPE A)
0.50' CLASS 2 AB
- 6 [0.33' MINOR CONCRETE (STAMPED CONCRETE)
0.50' CLASS 2 AB
- 7 [0.20' RHMA-G
0.20' COLD PLANE AC PAVEMENT
- 8 [0.35' MINOR CONCRETE (Misc Const)
- 9 [0.40' HMA (TYPE A)
0.50' CLASS 2 AB
2.70' CLASS 3 AS
- 13 [0.50' HMA (TYPE A)
- 11 [0.50' HMA (TYPE A)
1.00' CLASS 2 AB



NO SCALE X-1

Project Improvements for Segment 2

-  Add one general purpose lane in both directions from Yale Avenue to State Route 55
-  Re-establish existing auxiliary lanes and provide new auxiliary lanes where necessary.
-  Realign and improve the existing on- and off-ramps.
-  Rehabilitate/construct pavement, construct safety device upgrades, census stations, additional signage, electrical conduit replacements
-  Widen bridges, extend drainage culverts and construct soundwalls

- Ready to List – March 2025
- Advertise – June 2025
- Approve Construction Contract – November 2025
- Start Construction – January 2026
- Construction Complete – January 2030

Vendor Video Training

- How to Submit a Responsive Proposal to an RFP
- Developing a Winning Proposal
- Both videos available at: <https://cammnet.octa.net/vendor-training/>

- Questions?



- Reminder.... Proposals are due @ 2:00 pm on January 13, 2025
- Please submit a completed registration sheet
- Please register on CAMM NET
- Thank you for your interest in OCTA!



PRE-PROPOSAL REGISTRATION

RFP 4-2614

Date: December 20, 2024

ATTACHMENT B

Title: Construction Management Support Services for the Interstate 5 Improvement Project Between Yale Avenue and State Route 55

1. Company Name: _____
Attendee: _____
Address: _____
City, State Zip: _____
Phone Number: () _____ Registered on CAMM NET? ☐ Yes ☐ No
E-Mail Address: _____

2. Company Name: _____
Attendee: _____
Address: _____
City, State Zip: _____
Phone Number: () _____ Registered on CAMM NET? ☐ Yes ☐ No
E-Mail Address: _____

3. Company Name: _____
Attendee: _____
Address: _____
City, State Zip: _____
Phone Number: () _____ Registered on CAMM NET? ☐ Yes ☐ No
E-Mail Address: _____

4. Company Name: _____
Attendee: _____
Address: _____
City, State Zip: _____
Phone Number: () _____ Registered on CAMM NET? ☐ Yes ☐ No
E-Mail Address: _____