



*AFFILIATED AGENCIES*

*Orange County  
Transit District*

*Local Transportation  
Authority*

*Service Authority for  
Freeway Emergencies*

*Consolidated Transportation  
Service Agency*

*Congestion Management  
Agency*

February 15, 2024

**SUBJECT: Invitation for Bids (IFB) 4-2095  
“Fence Installation at Pacific Electric Right of Way  
in Anaheim”  
Addendum No. 1**

**Bidders:**

This letter and its attachments comprise **Addendum No. 1** to the above captioned IFB issued by the Orange County Transportation Authority (Authority).

1. Bidders are advised the pre-bid conference will be held in-person on February 20, 2024, at 11:00 a.m., at the Authority's Administrative Office, 550 South Main Street, Conference Room 08, Orange, California, 92863. All Prospective bidders are encouraged to attend the pre-bid conference.

Participation via teleconference will also be available. Bidders may join or call-in using the following credentials:

- [Microsoft Teams Meeting Link](#)
  - Or call in (audio only)
  - [+1 916-550-9867](#).
  - Phone Conference ID: 616 365 180#
2. Bidders are advised that a job walk will be conducted immediately after the Pre-Bid Conference on February 20, 2024, at the Southwest Corner of Knott Avenue and Ball Road, Anaheim, California, 92804.
  3. Bidders are advised that a copy of the pre-bid conference presentation is presented as Attachment A to this **Addendum No. 1**.
  4. Bidders who plan to attend the pre-bid conference remotely are requested to submit via e-mail to [jmellen@octa.net](mailto:jmellen@octa.net), no later than February 20, 2024, at 11:00 a.m., the Pre-Bid Conference Registration Sheet which is presented as Attachment B to this **Addendum No. 1**.
  5. Bidders are advised the public bid opening will be held via in-person and teleconference on March 11, 2024, at 11:00 a.m., at 600 South Main Street, Conference Room 101, Orange, California, 92863. Bidders may join or call-in using the following credentials:

February 15, 2024

Page 2

- [Microsoft Teams Meeting Link](#)
- Or call in (audio only)
- [+1 916-550-9867](#)
- Phone Conference ID: 101 985 706#

Bidders are advised that all changes addressed in this **Addendum No. 1** shall be incorporated into the final Agreement.

Bidders are reminded to acknowledge receipt of this **Addendum No. 1** in their "Bid Form".

Questions regarding this **Addendum No. 1** should be directed to the undersigned at 714-560-5078 or [jmellen@octa.net](mailto:jmellen@octa.net).

Sincerely,

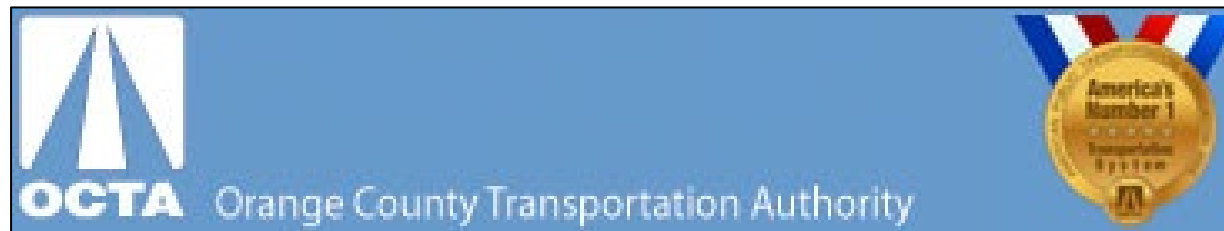
*Josie Mellen*

Josie Mellen  
Senior Contract Administrator  
Contracts Administration and Materials Management

Attachments

Attachment A: Pre-Bid Conference Presentation  
Attachment B: Pre-Bid Conference Registration Sheets

# Pre-Bid Conference for IFB 4-2095 Fence Installation at Pacific Electric Right of Way in Anaheim



# Agenda

ATTACHMENT A

- Safety/Emergency Evacuation – Erik Earnest
- Introductions
- Key Procurement Information
- Key Procurement Dates
- Written Questions/Approved Equals
- Required Bid Submission
- Agreement
- Scope of Work
- Questions and Answers



# CAMM NET Registration

ATTACHMENT A

# Online Business & Networking Tools

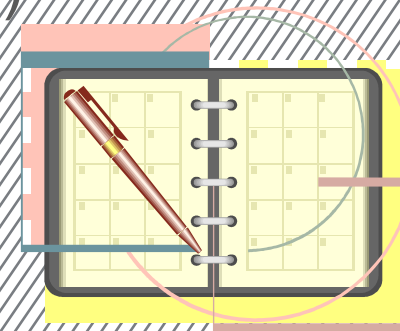
ATTACHMENT A

- <https://www.facebook.com/CammnetConnect>
- <https://cammnet.octa.net/about-us/working/>
- <https://cammnet.octa.net/procurements/planholders-list-selection/>
- [https://cammnet.octa.net/awards/bid\\_results/Default.aspx](https://cammnet.octa.net/awards/bid_results/Default.aspx)

# Key Procurement Dates

ATTACHMENT A

- IFB Issue Date: February 12, 2024
- Questions & Approved  
Equals Due: February 26, 2024, 5:00  
P.M.
- OCTA Responds: March 1, 2024
- Bid Submittal Deadline: March 11, 2024, 11:00 A.M.  
(time-stamp required by lobby reception)
- Board of Directors Award:  
April 22, 2024  
(anticipated)





# Key Procurement Information

ATTACHMENT A

- Discussions today are non-binding, all changes via written addendum
- Addendum will be issued shortly and will contain a copy of the Pre-Bid Conference sign-in sheet
- Award based on prime-sub relationship, not joint ventures
- Prime Contractor must perform at least 10% of the work
- Contract Type: Firm Fixed Price (lump sum)
- Award Type: Lowest, Responsible, Responsive Bid
- Single Contract Award
- Funded with Local funds



# Key Procurement Information

ATTACHMENT A

- Authority reserves the right to:
  - accept or reject any and all bids, or any item or part thereof, or to waive any informalities or irregularities in bids;
  - withdraw or cancel the IFB at any time without prior written notice;
  - issue a new IFB for the project;
  - postpone bid opening for its own convenience;
  - investigate the qualifications of any bidder and/or require additional evidence of qualifications to perform the work
- Bids received are considered public information and are not to be copyrighted

# Written Questions/Approved Equals

ATTACHMENT A

- Written Question Deadline: February 26, 2024, 5:00 P.M.
- Approved Equal Request Deadline: February 26, 2024, 5:00 P.M.
- All requests must be in writing and submitted to:  
Josie Mellen, Senior Contract Administrator  
E-mail recommended: [jmellen@octa.net](mailto:jmellen@octa.net)

# Written Questions/Approved Equals

ATTACHMENT A

- All requests must be clearly labeled “Written Questions”
- Approved Equal Requests must be fully supported with technical data, test results or other information as evidence that the substitute offered is equal to or better than the specification requirements
- All changes to procurement document will be by written addenda only
- Verbal discussions today are non-binding
- Addenda will be issued via CAMM NET

# Bid Document Submission Checklist

ATTACHMENT A

- A Bid Document Submission Checklist is included in Bid Booklet 2 which is a list of all documents required to be submitted with the bid.
- Documents in the Bid Booklet 2 must be complete, fully executed, notarized where appropriate as required in the bid documents in order to render the bid responsive. Make sure to sign, corporate seal, and notarize documents when requested.

# Required Bid Submission

ATTACHMENT A

Bid Booklet No. 2 is to be submitted to the Authority in its entirety

## ☐ **Bid Form**

- in its entirety (all pages 1 thru 4), all information completed
- acknowledgement of all addenda
- signed, dated, corporate seal

## ☐ **Bid Security Form (Bid Bond or Check)**

- correct bid number
- signed & dated
- notarized (bid bond)



## ☐ Information Required of Bidder

- provide all information requested
- signature to certify information is true and correct

## ☐ Bidders Certificate of Compliance Regarding Workers Compensation Insurance

- signed and dated

## ☐ Bidders Certificate of Compliance Regarding State of California Business and Professions Code Section 7028.15

- signed, dated, notarized

## □ List of Subcontractors (Exhibit D)

- all subcontractors that will provide ½ of 1% of the bid amount
- License Number- address/ name should match that associated with License # on CSLB website
- DIR Registration Number
- Description of work (one subcontractor for each portion)
- Dollar amount
- Type (leave blank)
- Bidders name at bottom of Form



## ☐ **Status of Past and Present Contracts Form**

- signature to affirm information is true and correct/date
- if no information to report then mark as “none”, sign and date

## ☐ **Non-Collusion Declaration**

- signature required to certify non collusion/ date

## Agreement – Section VI of IFB

- a bid submittal is the understanding and acceptance of the terms and conditions of the contractual requirements
- no exceptions or deviations are permitted

Bidders are encouraged to review:

- Article 4. Delivery and Recovery Schedule: 150 calendar days
- Article 10. Insurance: required within 10 calendar days of notification of award
- Article 11. Bonds: required within 10 calendar days of notification of award
- Article 19. Assignment and Subcontracts: Subletting and Subcontractors Fair Practices Act
- Article 38. Liquidated Damages: \$300 per calendar day

Bidders are encouraged to review:

- Article 48. Health and Safety Specifications

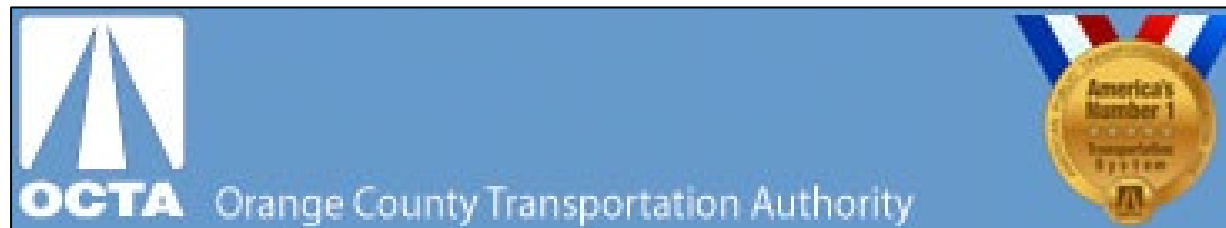
Level 3 Health Safety and Environmental Specifications (Exhibit H)

Required submittals within 30 days of Notice to Proceed

Approved submittals required for mobilization



# Health, Safety and Environment (HSE)



- Please review OCTA's Level 3 Health, Safety and Specifications for required submittal documentation. Plan to prepare and submit in a timely manner in advance of the work the required safety submittal documentation.
- OCTA compliance review of Contractor safety submittal documentation is required prior to Contractor mobilizing and performing work on OCTA property.
- An on-site Health, Safety, and Environmental (HSE) Representative compliant with requirements of OCTA's Level 3 HSE Specifications is required to be at the job site at all time during scope site activities. Multiple active scope locations shall require a qualified HSE Representative for each separate worksite location.
- The Contractor's designated HSE Representative is a key position and is expected to participate in the initial pre-mobilization kick-off meeting.



## Submittals

- Company's Injury Illness Prevention Program, CCR Title 8, 3203
- Company HSE Policy/Procedure Manual
- Substance Abuse Prevention Program
- Hazard Communication Program, CCR Title 8, 5194
- Company Heat Illness Prevention Program, CCR Title 8, 3395
- NFPA 70-E training certificate(s)
- Health, Safety Environmental (HSE) Representative Resume
- A Detailed Site Specific HSE Work Implementation Plan
- Public Hazard Control Plan (ANSI/ASSE A10.34) (as Necessary)
- Storm Water Pollution Prevention Plan (SWPPP), Qualified QSP



- Please review OCTA's Level 3 Health, Safety and Specifications for required submittal documentation. Plan to prepare and submit in a timely manner in advance of the work the required safety submittal documentation.
- OCTA compliance review of Contractor safety submittal documentation is required prior to Contractor mobilizing and performing work on OCTA property.
- An on-site Health, Safety, and Environmental (HSE) Representative compliant with requirements of OCTA's Level 3 HSE Specifications is required to be at the job site at all time during scope site activities. Multiple active scope locations shall require a qualified HSE Representative for each separate worksite location.
- The Contractor's designated HSE Representative is a key position and is expected to participate in the initial pre-mobilization kick-off meeting.

- Established programs and plans shall comply with California Code of Regulations (CCR) Title 8 regulatory standards, and applicable regulatory requirements.
- The Contractor's designated HSE representative shall review and acknowledge by signature the Contractor's submitted HSE documents prior to formal transmitting to the Authority for review, submittals should be in a complete submittal package.
- Contractor employees shall comply with scope training requirements (i.e., SCRRA, BNSF, HAZWOPER, etc.) as determined by scope hazards.
- At the determination of the Authority Project Manager, development of project specific HSE plans may require a Certified Safety Professional (CSP) in current standing with the Board of Certified Safety Professionals (BCSP), or a Certified Industrial Hygienist (CIH) in current standing with American Board of Industrial Hygiene (ABIH) that has experience developing compliant written HSE scope policies, programs and procedures in the State of California (i.e., Site Specific HSE Work Plans, Rail Compliance, JHA's, Environmental Plans, Crane & Hoisting Plans, etc.).

# Regulatory and Safety – Capital Program BCSP Certifications

ATTACHMENT A

## **Certified Safety Professional (/Certifications/Certified-Safety-Professional)**



A Certified Safety Professional or CSP is a safety professional who has met education and experience standards, has demonstrated by examination the knowledge that applies to professional safety practice, continues to meet Recertification requirements established by the Board of Certified Safety Professionals, and is authorized by BCSP to hold the Certified Safety Professional certification.

## **Associate Safety Professional (/Certifications/Associate-Safety-Professional)**



An Associate Safety Professional or ASP is a certification awarded by BCSP. It denotes that an individual has met academic requirements and has passed the ASP examination—an examination that leads to the CSP.

## **Construction Health and Safety Technician (/Certifications/Construction-Health-and-Safety-Technician)**



Construction Health and Safety Technician or CHST is a certification awarded to safety practitioners who meet and continue to meet all requirements established by BCSP. BCSP awards CHST certification to individuals who demonstrate competency and work part-time or full-time in health and safety activities devoted to the prevention of construction illness and injuries.



# Regulatory and Safety – Facility Modifications BCSP Certifications

## (Include Capital Program Certifications)

ATTACHMENT A

### Occupational Health and Safety Technologist (/Certifications/Occupational-Health-and-Safety-Technologist)



Occupational Health and Safety Technologist or OHST is a title awarded to safety practitioners who meet and continue to meet all requirements established for the OHST by BCSP. Some examples of occupational health and safety activities are making worksite assessments to determine risks, potential hazards and controls, evaluating risks and hazard control measures, investigating incidents, maintaining and evaluating incident and loss records, and preparing emergency response plans.

### Safety Trained Supervisor (/Certifications/Safety-Trained-Supervisor)



The Safety Trained Supervisor or STS certification is intended for managers at all levels, first line supervisors of work groups or organization units or have a safety responsibility for a work group that is part of other work duties. Safety Trained Supervisors are not necessarily safety specialists or safety practitioners. Typical candidates have a safety responsibilities that is adjunct, collateral or ancillary to their job duties. Their main job duties are in a craft or trade, in leadership, supervision or management, or in a technical specialty.

### Construction Health and Safety Technician (/Certifications/Construction-Health-and-Safety-Technician)



Construction Health and Safety Technician or CHST is a certification awarded to safety practitioners who meet and continue to meet all requirements established by BCSP. BCSP awards CHST certification to individuals who demonstrate competency and work part-time or full-time in health and safety activities devoted to the prevention of construction illness and injuries.

### Safety Trained Supervisor Construction (/stsc)



The Safety Trained Supervisor Construction or STSC certification is intended for those working in construction who are managers at all levels, first line supervisors of work groups or organization units or have a safety responsibility for a work group that is part of other work duties. Typical candidates have a safety responsibilities that is adjunct, collateral or ancillary to their job duties. Like STSs, STSCs main job duties are in a craft or trade, in leadership, supervision or management, or in a technical specialty.

## Monthly Safety Report Submittal:

- A monthly accident/incident summary report that includes number of workers on project, a list of subcontractors, work hours (month, year to date, & project cumulative) of each contractor, labor designation, OSHA Recordable injuries and illnesses segregated by medical treatment cases, restricted workday cases, number of restricted days, lost workday cases, and number of lost work days, and recordable incident rate.

- Implementation and compliance with Storm Water Best Management Practices (SWPPP BMP's) is required.
- Contractor shall prepare and submit a project best management practices (BMP) plan for OCTA's review and acceptance and the Contractor shall implement its BMP plan and maintain the BMPs for the duration of the project.

## Eric Torres, OCTA Project Manager

### Project Overview and Scope of Work

Scope of Work: (Refer to IFB documents, Exhibits, and Attachments)



# Scope of Work

(Refer to IFB Documents, Exhibits, Attachments)

## OCTA Project Manager

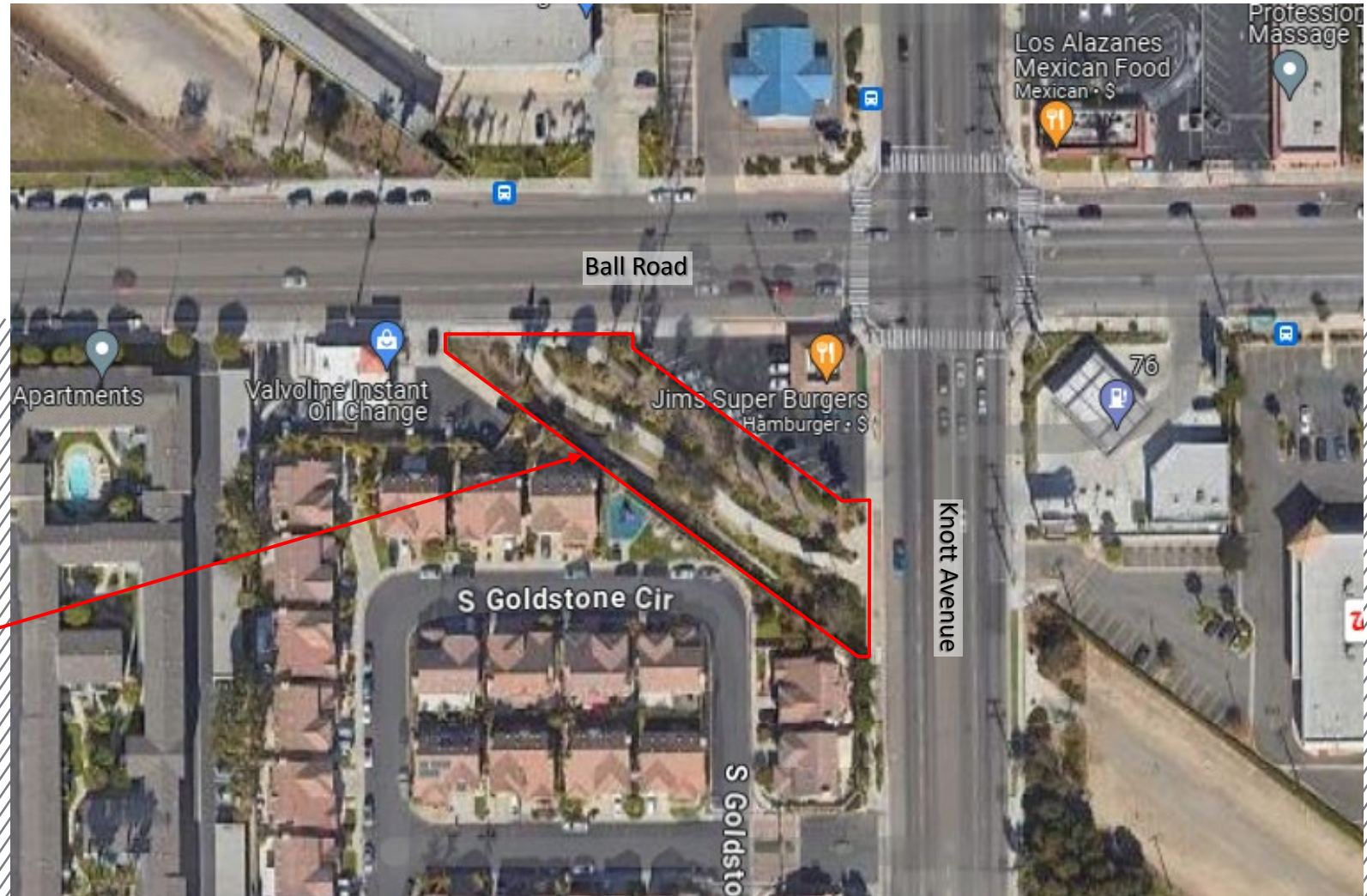
Will Provide Project Overview and Scope of Work  
For the Fence Installation at Pacific Electric Right of  
Way in Anaheim.

# Project Location – Pacific Electric Right-of-Way ATTACHMENT A

Pacific Electric Right-of-Way  
Southwest corner of Knott Avenue  
and Ball Road, Anaheim, CA 92804



Project Site



Scope of work per contract plans and specifications generally includes fence installation and related work, which are further described below:

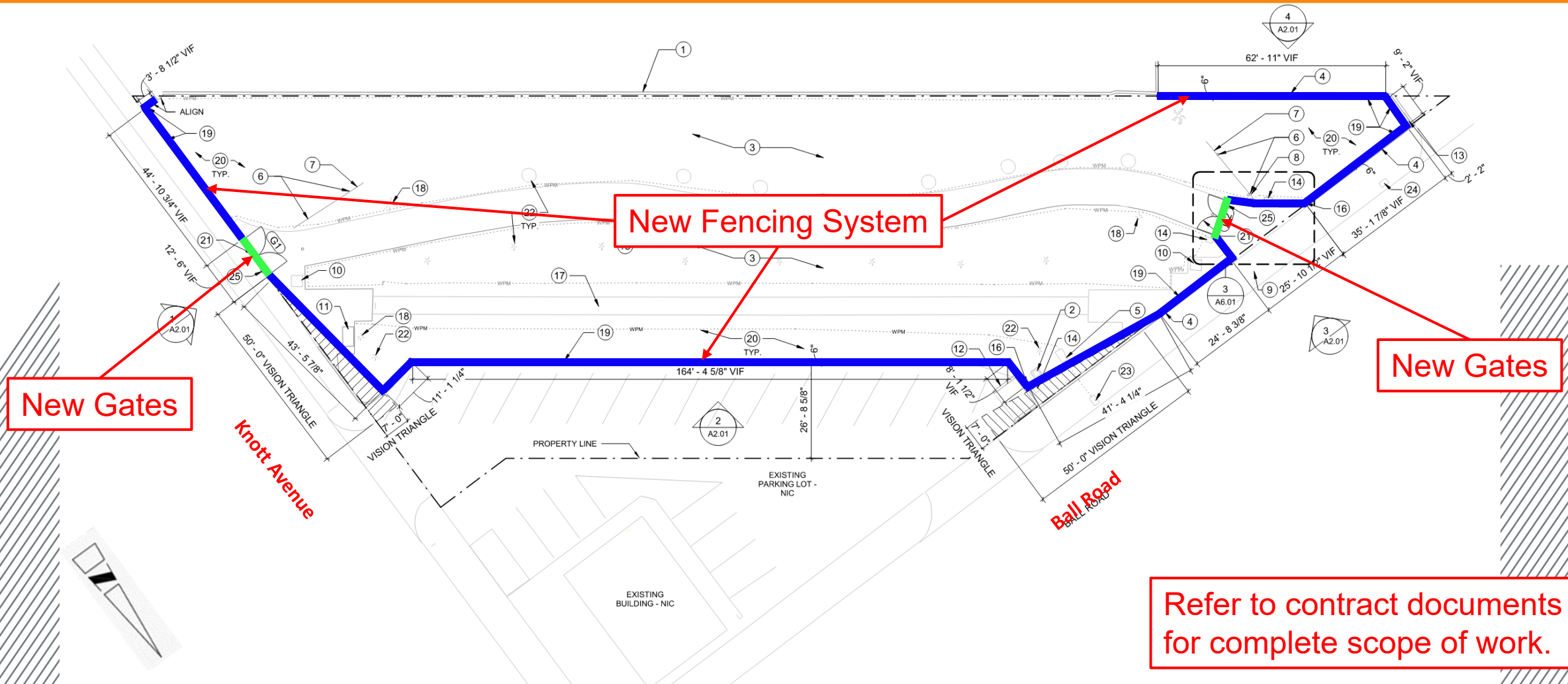
- Perform site preparation work; remove and legally dispose of existing site elements including, but not limited to, railroad tie bollards, metal railing, and non-operational pole;
- Install fencing and gates system;
- Modify existing site elements including, but not limited to, landscaping and irrigation system;
- All work related and required in contract documents.

Refer to contract documents for complete scope of work.



# Pacific Electric Right-of-Way – New Fencing and Gates

ATTACHMENT A







View of property at northwest property line (Ball Road)



View of west property line





View of east-northeast property line



View of property at southeast property line (Ball Road)



# New Fence (Basis of Design)

ATTACHMENT A

**B BETA FENCE**  
a PRÆSIDIAD brand



**Securifor® 4D**

FORCED ENTRY TESTED WELDED MESH PANEL

Fence Material Basis of Design:  
Securifor 4D by BETA FENCE

Contractor to procure construction materials at a timely manner, to deliver a complete project within the contract time/duration.



- Normal work time window at the project site is from 7:00 a.m. to 4:00 p.m. Monday through Friday.
- Temporary fencing with privacy screen are required all around work areas under construction.
- Contractor shall provide project signage on the temporary fencing, including project name, contractor name and contact information.
- Contractor shall perform all work within OCTA's property and within new fencing system perimeter. Encroachment upon adjacent properties, outside of new fencing system perimeter, is strictly prohibited.

- Contractor shall bear all expense for the repair or replacement due to property damage by Contractor's operations in conjunction with the execution of the contract work.
- OCTA will designate a project storage/lay-down area, within the area to be enclosed by new fencing system.
- Contractor shall provide and maintain its own sanitary facilities within the project laydown area approved by OCTA.

- Contractor shall include all premium costs to complete the work.
- Contractor and its subcontractors shall obtain and include/pay costs for City business licenses.
- Contractor is responsible to obtain and pay for all permits required for this project. Permit fees will be reimbursed by OCTA at actual permit fee receipts without Contractor's mark up or labor.

- How to Submit a Responsive Bid to an IFB:  
<https://cammnet.octa.net/vendor-training/>

- Questions?





- Reminder.... Proposals are due by 11:00 A.M. on March 11, 2024
- Please sign in
  - Hand delivered: must be time stamped at OCTA Lobby Reception
  - Public Bid Opening: scheduled for Conference Room 101
  - Attendees must sign in and receive visitor badge at reception desk.
  - Wait in lobby area – OCTA staff will escort to conference room.
- Please register on CAMM NET
- Thank you for your interest in OCTA!

# PRE-BID REGISTRATION

ATTACHMENT B



**OCTA** IFB 4-2095

Date: February 20, 2024

Title: FENCE INSTALLATION AT PACIFIC ELECTRIC RIGHT OF WAY IN ANAHEIM

1. Company Name: \_\_\_\_\_  
Attendee: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State Zip: \_\_\_\_\_  
Phone Number: (        ) \_\_\_\_\_ Registered on CAMM NET? ☐ Yes ☐ No  
Prime ☐ Sub ☐ DBE ☐  
E-Mail Address: \_\_\_\_\_

---

2. Company Name: \_\_\_\_\_  
Attendee: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State Zip: \_\_\_\_\_  
Phone Number: (        ) \_\_\_\_\_ Registered on CAMM NET? ☐ Yes ☐ No  
Prime ☐ Sub ☐ DBE ☐  
E-Mail Address: \_\_\_\_\_

---

3. Company Name: \_\_\_\_\_  
Attendee: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State Zip: \_\_\_\_\_  
Phone Number: (        ) \_\_\_\_\_ Registered on CAMM NET? ☐ Yes ☐ No  
Prime ☐ Sub ☐ DBE ☐  
E-Mail Address: \_\_\_\_\_