



May 1, 2023

**AFFILIATED AGENCIES**

*Orange County  
Transit District*

*Local Transportation  
Authority*

*Service Authority for  
Freeway Emergencies*

*Consolidated Transportation  
Service Agency*

*Congestion Management  
Agency*

*Service Authority for  
Abandoned Vehicles*

**SUBJECT: Request for Proposals (RFP) 3-2270  
“Construction Management Support Services for the  
Interstate 605/Katella Avenue Interchange Project”**

**All Offerors:**

This letter shall serve as Addendum No. 1 to the above RFP issued by the Orange County Transportation Authority (Authority). Offerors are reminded that the proposal submittal date is at or before **2:00 p.m., May 24, 2023**.

A pre-proposal conference will be held on May 2, 2023 at 10:00 a.m. **VIA TELECONFERENCE ONLY**. Prospective offerors may call-in using the following credentials:

- [Pre-Proposal Conference MS Teams Link](#)
- OR Call-in Number: +1 916-550-9867
- Conference ID: 981 775 331#

The pre-proposal registration sheet is presented as Attachment A and the presentation is presented as Attachment B to this Addendum No. 1. Attendees are advised to complete the registration sheet (Attachment A) and email it to the undersigned at [ideneau@octa.net](mailto:ideneau@octa.net) no later than 5:00 p.m., May 2, 2023.

Offerors are reminded to acknowledge receipt of this Addendum No. 1 in their transmittal letter. All changes addressed in this Addendum No. 1 shall be incorporated into the final Agreement.

Questions regarding this Addendum No. 1 should be directed to the undersigned at [ideneau@octa.net](mailto:ideneau@octa.net).

Sincerely,

Iris Deneau  
Senior Contract Administrator  
Contracts Administration and Materials Management

# PRE-PROPOSAL CONFERENCE REGISTRATION



OCTA RFP #: 3-2270

Date: May 2, 2023

Title: Construction Management Support Services for the Interstate 605/Katella Avenue Interchange Project

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1. Company Name: \_\_\_\_\_

Attendee: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone Number: (       ) \_\_\_\_\_ Registered on CAMM NET? ☐ Yes ☐ No

Prime ☐ Sub ☐ DBE ☐

E-Mail Address: \_\_\_\_\_

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2. Company Name: \_\_\_\_\_

Attendee: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone Number: (       ) \_\_\_\_\_ Registered on CAMM NET? ☐ Yes ☐ No

Prime ☐ Sub ☐ DBE ☐

E-Mail Address: \_\_\_\_\_

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3. Company Name: \_\_\_\_\_

Attendee: \_\_\_\_\_

Address: \_\_\_\_\_

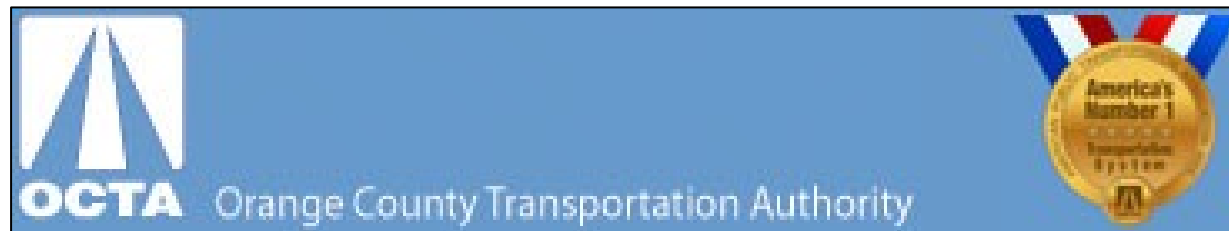
City, State Zip: \_\_\_\_\_

Phone Number: (       ) \_\_\_\_\_ Registered on CAMM NET? ☐ Yes ☐ No

Prime ☐ Sub ☐ DBE ☐

E-Mail Address: \_\_\_\_\_

# Pre-Proposal Conference for RFP 3-2270:Construction Management Support Services for the Interstate 605/Katella Avenue Interchange Project



# Agenda

- Introductions
- Online Business and Networking Tools
- Key Procurement Information and Dates
- Review of RFP Documents
- Scope of Work
- Questions and Answer



# CAMM NET Registration

Why register on CAMM NET?

<https://cammnet.octa.net/>

- To receive e-mail notifications of Solicitations, Addenda, and Awards
- View and update your vendor profile
- Required for Award

# Online Business & Networking Tools

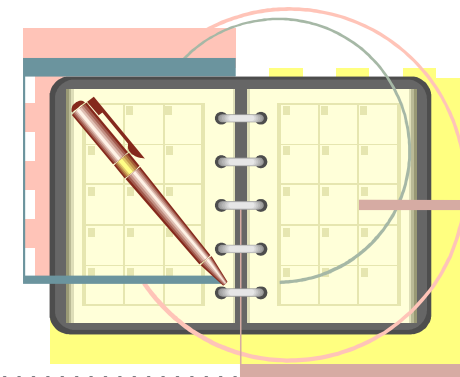
- CAMM NET Connect
  - <https://www.facebook.com/CammnetConnect>
- Working with OCTA
  - <https://cammnet.octa.net/about-us/working/>
- Planholder's List
  - <https://cammnet.octa.net/procurements/planholders-list-selection/>

# Vendor Video Training

- How to Submit a Responsive Proposal to an RFP
- Developing a Winning Proposal
  - Both videos available at: <https://cammnet.octa.net/vendor-training/>

# Key Procurement Dates

Written Questions Due:	May 5, 2023
OCTA Responds:	May 11, 2023
Proposals Due:	May 24, 2023, 2:00 p.m.
Interviews:	June 21, 2023
Board of Directors:	August 14, 2023





# Key Procurement Information

- All questions/contact with Authority staff should be directed to Iris Deneau, Senior Contract Administrator
- Next addendum will contain a copy of the Pre-Proposal sign-in sheet
- Award based on prime-sub relationship, not joint ventures
- Contract term is for two years and seven months

# Key Procurement Information (continued)

- Prohibition

The prime consultant firm, including all subconsultants (at any tier) awarded this contract to perform construction management support services for Interstate 605/Katella Avenue Interchange Project, will be ineligible to participate (at any tier) in the contract for construction services for the Interstate 605/Katella Avenue Interchange Project.

The firm, including all subcontractors (at any tier), regardless of the level of service provided by said subconsultant(s), awarded the design services contract for the Interstate 605/Katella Avenue Interchange Project, may not submit a proposal for this procurement.

The firm, including all subconsultants (at any tier), regardless of the level of service provided by said subconsultant(s), awarded the project management consultant services contract for Capital Programs, may not submit a proposal for this procurement.

Furthermore, Offeror(s) are advised that the evaluation of the team composition with regards to the conflicts of interest will be done on a case-by-case basis, when such evaluation is requested prior to submitting a proposal.

# Guidelines for Written Questions

- Questions must be submitted directly to Iris Deneau, Senior Contract Administrator, in writing, by: **May 5, 2023, 5:00 p.m.**
- E-mail recommended: [idenneau@octa.net](mailto:idenneau@octa.net)
- Any changes Authority makes to procurement documents will be by written addenda only
- Addenda will be issued via CAMM NET
- Today's verbal discussions are non-binding

Next...  
Proposal Instructions

Followed by...  
Review of Scope of Work

# Proposal Submittal Instructions

- Proposals are due by 2:00 p.m., May 24, 2023
- Proposals are to be submitted electronically as specified in the RFP
- The link has an upload file size limit of 80MB
- The Authority will not accept hard copy proposals for this RFP

# Proposal Submittal Instructions (continued)

- Authority has the right to:
  - accept or reject any and all proposals;
  - withdraw or cancel the RFP;
  - postpone proposal opening for its own convenience.
- Proposals received are considered public information
- Proposals are not to be copyrighted

# Proposal Content

- Letter of Transmittal
- Technical Proposal
  - a) Qualifications, related experience and references of Offeror
  - b) Proposed staffing and project organization
  - c) Work plan
  - d) Exceptions / Deviations (Technical vs. Contractual)

# Proposal Content (continued)

## Cost and Price Proposal

- Only technical qualifications are to be submitted at this time
- No cost/price information is to be submitted
- Only highest ranked Offeror will be asked to submit a detailed cost proposal
  - Negotiations will commence based on both the cost and technical proposals



# Proposal Content (continued)

## Forms:

- Exhibit C – Campaign Contributions Disclosure Form
- Exhibit D – Status of Past and Present Contracts Form
- Exhibit E – Proposal Exceptions and/or Deviations
- Exhibit F - Level 2 Safety Specifications (not submitted with proposal)

*Note: Forms excluded from 50-page proposal limit.*

# Evaluation and Award

- All proposals, timely received, will be evaluated using the following evaluation criteria:

Qualifications of the firm	20%
Staffing and project organization	40%
Work plan	40%

- Evaluation Committee comprised of internal OCTA staff and external members

# Evaluation and Award (continued)

- “Short-Listed” firms will be invited to interview
- Interviews are scheduled for **June 21, 2023**
- Offerors are requested to keep this date available

# Award

- Award Process

- Evaluation Committee recommends highest ranking Offeror to the Regional Transportation Planning (RTP) Committee
- RTP Committee makes recommendation to Board of Directors (BOD)
- BOD may accept/reject staff's recommendation
- All firms submitting a proposal will be notified of award via CAMM NET

# Proposed Agreement

- Proposed Agreement
  - Please review the Proposed Agreement (Exhibit B) so you are aware of the contractual requirements of the solicitation
- Exceptions
  - Any exceptions/deviations must be identified in Exhibit E – Proposal Exceptions and/or Deviations Form and submitted with the proposal



# Proposed Agreement

- Offerors are encouraged to review:
  - Article 3 - Scope of Work
  - Article 4 - Term of Agreement
  - Article 5 - Payment (time-and-expense)
  - Article 6 - Maximum Obligation
  - Article 9 - Insurance
  - Article 27 - Conflict of Interest
  - Article 28 - Code of Conduct
  - Article 32 - Prohibition

# Project Overview and Scope of Work

I-605  | Katella  
INTERCHANGE



*Safer. Smarter. Smoother.*



Josue Vaglienty, P.E.  
Project Manager



# Project Overview



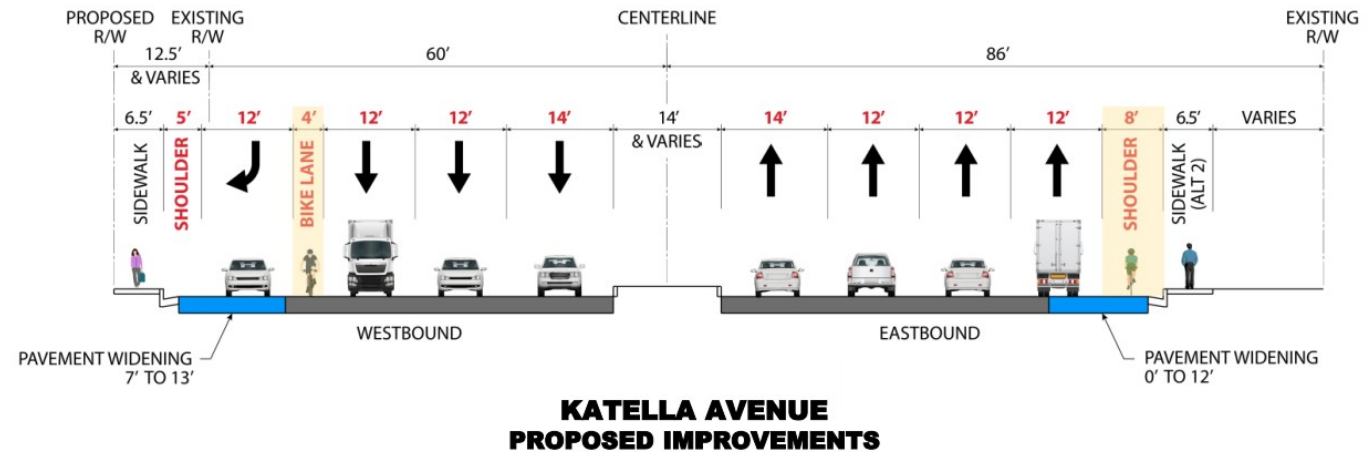
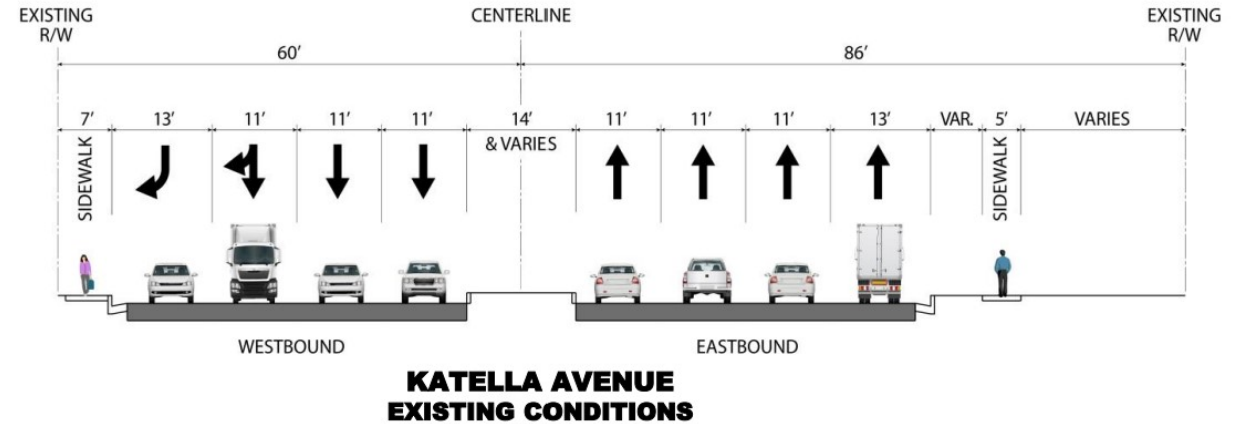
**2022 UPDATE**  
**NEXT 10**  
**DELIVERY PLAN**

- Project M in OC Go Program
- Project accelerated by 10 years in OCTA's Next 10 Delivery Plan
- Project Includes:
  - Modifications to NB and SB Ramps at Katella Ave
  - Operational improvements for all modes (vehicular, bicycle, and pedestrian)
  - Closes the gaps in bike lane and sidewalk connectivity through interchange



# Project Improvements

- Continuous sidewalks between Coyote Creek Channel and Civic Center Dr.
- Class II Bike Lanes will be added in each direction of Katella Ave
- Pedestrian improvements to enhance safety



# Snapshot: Design, Right of Way and Utilities

## Design

- 100% PS&E submitted in January 2023

## ROW

- 5 parcels identified (1 commercial, 4 TCEs)
- Appraisals and acquisitions to be completed by end of 2023

## Utilities

- Southern California Edison
- City of Long Beach Gas & Oil
- Golden State Water

# Other Considerations

- Jurisdictional Coordination with:
  - Cities of Los Alamitos, Long Beach, Seal Beach, Hawaiian Gardens
  - OC County Flood Control District / OC Public Works
  - LA County Flood Control District
- Concurrent Caltrans Projects in the vicinity of this project:
  - Caltrans D12 Safety Improvement Project
  - Caltrans D7 Project(s)
  - Ongoing I-405 Improvement Project
- Outreach Consultant will be onboarded in the second half of 2023 to support OCTA's Outreach Team



# Milestone Schedule

Milestone	Anticipated Timeframe
Final PS&E Design Package	Spring 2023
R/W Certification and Ready-To-List (RTL)	Early Spring 2024*
Caltrans Advertisement	Late Spring 2024*
Begin Construction	Fall 2024*
Complete Construction	Spring 2026*

*\*Dates are subject to change.*

- Questions?



- Reminder.... Proposals are due @ 2:00 p.m. on May 24, 2023
- Please complete registration sheet
- Please register on CAMM NET
- Thank you for your interest in OCTA!