

November 30, 2022

AFFILIATED AGENCIES

Orange County Transit District

Local Transportation Authority

Service Authority for Freeway Emergencies

Consolidated Transportation Service Agency

Congestion Management Agency

> Service Authority for Abandoned Vehicles

SUBJECT: Request for Proposals (RFP) 2-2934, "Plans, Specifications and Estimates for the Leesdale Siding Extension Project"

Gentlemen/Ladies:

This letter and its Attachments comprise **Addendum No. 2** to the above captioned Request for Proposals issued by the Orange County Transportation Authority ("Authority") on behalf of the Los Angeles-San Diego-San Luis Obispo Rail Corridor Agency (LOSSAN Agency).

- 1. Offerors are advised that the completed Pre-Proposal Conference Registration Sheets are presented as Attachment A to Addendum No. 2.
- 2. Offerors are advised that the completed Pre-Proposal Conference Slides are presented as Attachment B to Addendum No. 2.
- 3. Offerors are advised that the anticipated contract term is 38 months.
- 4. Offerors are advised that Section I, Instructions to Offerors, paragraph F.3 "Identification of Proposals" has been revised to the following:
 - "Offeror shall submit one (1) original hard copy of its proposal in a sealed package, addressed as shown above in F.2. The outer envelope must show the Offeror's name and address and clearly marked as follows: (RFP 2-2934 and "Plans, Specifications, and Estimates for the Leesdale Siding Extension Project").

In addition to the above, Offerors shall also include one (1) electronic copy of their entire RFP submittal package in "PDF" format on a flash drive."

Offerors are reminded to acknowledge receipt of this **Addendum No. 2** in their Letter of Transmittal, which is to accompany the proposal. Offerors are advised that all changes addressed in this **Addendum No. 2** shall be incorporated into the final Agreement.

Questions regarding this **Addendum No. 2** should be directed to the undersigned at 714-560-5064.

Sincerely,

Megan Bornman

Senior Contract Administrator

Contracts Administration and Materials Management

Attachments:

- Attachment A: Completed Pre-Proposal Conference Registration Sheets
- Attachment B: Pre-Proposal Conference Slides



RFP 2-2937 Date: November 29, 2022

_	O N	MGE Engineering Inc (DBE/S	BF)		
1.			3-)		
	Attendee: Waji	d Sarraf, PhD, PE, CBI			
	Address: 46 Ma				
	City, State Zip:	Aliso Viejo, CA 92656			
	Phone Number: _	(949) 554-5573	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address:	msarraf@mgeeng.com			_
2.	Company Name:				
	Attendee:				
	Address:				
		()		☐ Yes	☐ No
					_
3.	Company Name:				
	Attendee:				
	City, State Zip:				
	Phone Number: _	()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address: _				_
4.	Company Name:				
	Attendee:				
		()	Registered on CAMM NET?	Yes	☐ No
	E-Mail Address: _				_



RFP 2-2937 Date: November 29, 2022

1.	Company Name:	Towill, Inc.				
Attendee: Sheila Higgins						
	City, State Zip: _	Concord, CA 94520				
	Phone Number:	(925) 682-6976, x 1014	Registered on CAMM NET?	X Yes	☐ No	
	E-Mail Address:	sheila.higgins@towill.com				
2.	Company Name:	Towill, Inc.				
	Attendee:	Marvin Miller				
	Address:	500 South Main Street, Suite 540				
	City, State Zip: _	Orange, CA 92868				
		(949) 261-1900, x 1504	Registered on CAMM NET?	X Yes	☐ No	
	E-Mail Address:	marvin.miller@towill.com			_	
3.	Company Name:					
	Attendee:					
	Address:					
	City, State Zip: _					
	Phone Number:	()	Registered on CAMM NET?	☐ Yes	☐ No	
	E-Mail Address:				_	
4.	Company Name:					
		()	Registered on CAMM NET?	☐ Yes	☐ No	
	E-Mail Address:	_			_	



RFP 2-2937 Dat

Date: November 29, 2022

1.	Company Name: Zephyr Rail			
	Attendee:Jackie Patterson, Marc Cañas			
	Address: 725 W Town & Country Rd Ste 550			
	City, State Zip: Orange CA 92868			
	Phone Number: <u>(714</u>) 835-6355	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: jacqueline.patterson@zuirail.com	marc.canas@zuirail.com		_
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: (☐ Yes	☐ No
	E-Mail Address:			<u> </u>
3.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			_
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			<u> </u>



RFP 2-2937 Date: November 29, 2022

1.	Company Name: LEIGHTON CONSULTING, INC.			
	Attendee: Gareth I. Mills			s:
	Address: 56 East Main Street, Suite 207			
	City, State Zip: Ventura, California 93001			
	Phone Number: (805) 654-9257	Registered on CAMM NET?	✓ Yes	☐ No
	E-Mail Address: gimills@leightongroup.com			
2.	Company Name: LEIGHTON CONSULTING, INC.			
	Attendee: Robert Hennessey			- (c)
	Address: 56 East Main Street, Suite 207			
	City, State Zip: Ventura, California 93001			
	Phone Number: (805) 654-9257	Registered on CAMM NET?	✓ Yes	☐ No
	E-Mail Address: rhennessey@leightongroup.com			
3.	Company Name:			
	Attendee:			
	Address:			-
	City, State Zip:			
	Phone Number: ()	Registered on CAMM NET?	e	☐ No
	E-Mail Address:			
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			



RFP 2-2937 Date: November 29, 2022

1.	Company Name: _	HDR						
	Attendee:	Gerard Reminiskey						
	Address:	2280 Market St., Suite 100						
	City, State Zip:	Riverside, CA 92	Riverside, CA 92501					
	Phone Number: _(951) 320-7326		Registered on CAMM NET?	X Yes	☐ No		
	E-Mail Address: _	Gerard.Reminiskey						
2.	Company Name: _							
	Attendee:							
	City, State Zip:							
	Phone Number: _()		Registered on CAMM NET?	☐ Yes	☐ No		
	E-Mail Address: _					<u> </u>		
3.	Company Name: _							
	Attendee:							
	City, State Zip:							
	Phone Number: _()		Registered on CAMM NET?	☐ Yes	☐ No		
						_		
4.								
	Attendee:							
	Address:							
	Phone Number: _(<u>)</u>		Registered on CAMM NET?	☐ Yes	☐ No		
	E-Mail Address: _							



email, no later than Tuesday, November 29, 2022 at 12:00 p.m. to mbornman@octa.net.

RFP 2-2937 Date: November 29, 2022

1.	Company Name:	Huitt-Zollars, Inc			
	Attendee:	John Merkler, AIA			
	Address:	2603 Main St Suite 400,			
	City, State Zip:	Irvine, CA 92614			
	Phone Number: _(_	858) 735-9991	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address:	jmerkler@huitt-zollars.com			<u> </u>
2.	Company Name:				
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:				_
3.	Company Name:				
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:				_
4.	Company Name:				
	Attendee:				
	Address:				
	City, State Zip:				
	Phone Number: <u>(</u>	<u> </u>	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:				<u> </u>



RFP 2-2937 Date: November 29, 2022

1.	Company Name: STV Incorporated			
	Attendee: Gretchen Cover			
	Address: 2 Venture Plaza, Suite 500			
	City, State Zip: <u>Irvine, CA 92618</u>			
	Phone Number: <u>(949) 727-3238</u>	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: <u>Gretchen.Cover@stvinc.com</u>			_
2.	Company Name: STV Incorporated			
	Attendee: Stephen Truman			
	Address: 2 Venture Plaza, Suite 500			
	City, State Zip: <u>Irvine, CA 92618</u>			
	Phone Number: (949) 727-3238			☐ No
	E-Mail Address: Stephen.Truman@stvinc.com	_		<u> </u>
3.	Company Name: STV Incorporated			
	Attendee: Tyler Bonstead			
	Address: 2 Venture Plaza, Suite 500			
	City, State Zip: <u>Irvine, CA 92618</u>			
	Phone Number: (949) 727-3238			☐ No
	E-Mail Address: Tyler.Bonstead@stvinc.com			_
4.	Company Name: STV Incorporated			
	Attendee: Bruce Schmith			
	Address: 2 Venture Plaza, Suite 500			
	City, State Zip: <u>Irvine, CA 92618</u>			
	Phone Number: (949) 727-3238	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: Bruce.Schmith@stvinc.com	-		



FP 2-2937 Date: November 29, 2022

1.	Company Name: STV Incorporated			
	Attendee: Alan Bosch			
	Address: 2 Venture Plaza, Suite 500			
	City, State Zip: <u>Irvine, CA 92618</u>			
	Phone Number: <u>(949) 727-3238</u>	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: Alan.Bosch@stvinc.com			
2.	Company Name: STV Incorporated			
	Attendee: Jose Gonzalez			
	Address: 2 Venture Plaza, Suite 500			
	City, State Zip: <u>Irvine, CA 92618</u>			
	Phone Number: <u>(949) 727-3238</u>	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: Jose.Gonzalez@stvinc.com			<u> </u>
	O-man Nama OTV In a service d			
3.	Company Name: STV Incorporated			
	Attendee: Andrew Sokol			
	Address: 2 Venture Plaza, Suite 500			
	City, State Zip: <u>Irvine, CA 92618</u>			_
	Phone Number: (949) 727-3238	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: Andrew.Sokol@stvinc.com			<u> </u>
4.	Company Name: STV Incorporated			
	Attendee: Alex Lewis			
	Address: 2 Venture Plaza, Suite 500			
	City, State Zip: Irvine, CA 92618			
	Phone Number: (949) 727-3238	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: Alex.Lewis@stvinc.com	. G	<u></u>	



FP 2-2937 Date: November 29, 2022

1.	Company Name:	STV Incorporated			
	Attendee: Amy	Lively			
	Address: 2 Ven	ture Plaza, Suite 500			
	City, State Zip:	Irvine, CA 92618			
		_(949) 727-3238			
2.	Company Name:				
	Attendee:				
	Address:				
		()		☐ Yes	☐ No
					_
3.	Company Name:				
	Attendee:				
	Address:				
	City, State Zip: _				
	Phone Number:	()	Registered on CAMM NET?	☐ Yes	☐ No
					<u> </u>
4.	Company Name:				
	Attendee:				
		_()		☐ Yes	☐ No



RFP 2-2937 Date: November 29, 2022

1.	Company Name: Earth Mechanics, Inc.(DBE/S	SBE)					
	Attendee: Denise Casad						
	Address: 17800 Newhope Street, Suite B						
	Phone Number: <u>(</u> 714 <u>)</u> 751-3826	Registered on CAMM NET?	X Yes	☐ No			
	E-Mail Address: D.Casad@earthmech.com			_			
2.	Company Name:						
	Attendee:						
	Address:						
	City, State Zip:						
	Phone Number: ()		☐ Yes	☐ No			
	E-Mail Address:			_			
3.	Company Name:						
	Attendee:						
	Address:						
	City, State Zip:						
	Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No			
	E-Mail Address:			_			
4.	Company Name:						
	Attendee:						
	Address:						
	City, State Zip:						
	Phone Number: _()		☐ Yes	☐ No			
	E-Mail Address:			<u> </u>			

ADDENDUM NO. 1 TO RFP NO. 2-2934 ATTACHMENT A

PRE-PROPOSAL REGISTRATION



RFP 2-2937

Date: November 29, 2022

1.	Company Name	Coast Sun	eying, Inc.			
	Attendee:Ru	el del Castillo				
	Address: 150	31 Parkway Lo	oop, Suite B			
	City, State Zip:	Tustin, CA 92	780			
	Phone Number:	(714)	918-6266	Registered on CAM	M NET? X Yes	☐ No
*************	E-Mail Address:	ruel.delcast	illo@coastsurv	ey.com		
2.	Company Name:					
	Attendee:					
				Registered on CAMI		□ No
3.	Company Name:					
	Phone Number:				INET? Yes	□ No
	E-Mail Address:					
4.	Company Name:					
	Attendee:					
	Phone Number: _					□ No
	E-Mail Address: _					



RFP 2-2937 Date: November 29, 2022

1.	Company Name: UltraSystems Environmental, Inc).		
	Attendee: Brandie Metcalf			
	Address: 16431 Scientific Way			
	City, State Zip: Irvine, CA 92618			
	Phone Number: (949) 788-4900	Registered on CAMM NET?	✓ Yes	☐ No
	E-Mail Address: bmetcalf@ultrasystems.com			<u> </u>
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			_
3.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			_
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: _()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			_



RFP 2-2937 Date: November 29, 2022

1.	Company Name:	Urban Engineers, Inc.				
	Attendee:	Nicholas Humby				
	Address:	660 South Figueroa Street, Suite	1890			
	City, State Zip:	Los Angeles, CA 90017				
	Phone Number:	(²¹³) ⁷⁹⁷⁻²⁹⁷⁶	Registered on CAMM NET?	X Yes	□ No	
	E-Mail Address:	njhumby@urbanengineers.com		_	_	
2.	Company Name:	Urban Engineers, Inc				
	Attendee:	Andrew Royston				
	Address:	Address:660 South Figueroa Street, Suite 1890				
	City, State Zip: _	Los Angeles, CA 90017				
	Phone Number:	(213) 797-2312	Registered on CAMM NET?	X Yes	☐ No	
	E-Mail Address:	aroyston@urbanengineers.com			_	
3.	Company Name:	Urban Engineers, Inc				
	Attendee:	Cindy O'Dell				
	Address:	530 Walnut Street				
	City, State Zip:	Philadelphia, PA 19106				
	Phone Number:	(779) 208-0077	Registered on CAMM NET?	☐ Yes	☐ No	
	E-Mail Address:	cdodell@urbanengineers.com			_	
4.	Company Name:	Gannett Fleming, Inc				
	Attendee:	Richard Alexander				
	Address:	601 S. Figueroa Street, Suite 3800				
	City, State Zip:	Los Angeles, CA 90017				
	Phone Number:	(⁷²⁰) ⁶⁰⁸⁻¹⁸⁵²	Registered on CAMM NET?	x Yes	☐ No	
	E-Mail Address:	ralexander@GFNET.com			<u> </u>	



RFP 2-2937 Date: November 29, 2022

1.	Company Name: Lenax Construction Services, Inc.			
	Attendee: Adam Zitser, Vice President			
	Address: 3700 Wilshire Blvd., Suite 560			
	City, State Zip: Los Angeles, CA 90010			
	Phone Number: <u>(213)</u> 637-9146	Registered on CAMM NET?	X Yes	☐ No
	E-Mail Address: Adam.Zitser@Lenax.com			_
2.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			<u> </u>
3.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number: ()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			_
4.	Company Name:			
	Attendee:			
	Address:			
	City, State Zip:			
	Phone Number:()	Registered on CAMM NET?	☐ Yes	☐ No
	E-Mail Address:			<u> </u>

Pre-Proposal Conference for RFP 2-2934 Plans, Specifications and Estimates for the Leesdale Siding Extension Project





Agenda

- Introductions
- Safety/Emergency Evacuation
- Online Business and Networking Tools
- Key Procurement Information & Dates
- Review of RFP Documents
- Scope of Work
- Questions and Answer



CAMM NET Registration

Why register on CAMM NET?

https://cammnet.octa.net/

- To receive e-mail notifications of Solicitations, Addenda and Awards
- View and update your vendor profile
- Required for Award

Online Business & Networking Tools

- CAMM NET Connect
 - https://www.facebook.com/CammnetConnect
- Working with OCTA
 - https://cammnet.octa.net/about-us/working/
- Planholder's List
 - https://cammnet.octa.net/procurements/planholders-list-selection/

Key Procurement Dates

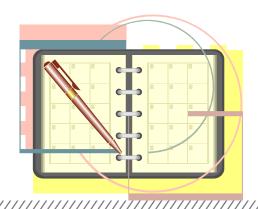
Written Questions Due: November 30, 2022

OCTA Responds: December 5, 2022

Proposals Due: December 15, 2022, 2:00 PM

Interviews: January 18, 2023

LOSSAN Board of Directors: February 20, 2023



Key Procurement Information

- All questions/contact with Authority staff should be directed to the assigned Senior Contract Administrator, Megan Bornman (mbornman@octa.net)
- Next addendum will contain a copy of the Pre-Proposal sign-in sheet and presentation slides.
- Award based on prime-sub relationship, not joint ventures
- Contract term is anticipated to be 38 months

Guidelines for Written Questions

- Questions must be submitted directly to Megan Bornman, Senior Contract Administrator, in writing, by: Wednesday, November 30, 2022, 5:00 p.m.
- E-mail recommended: mbornman@octa.net
- Any changes Authority makes to procurement documents will be by written addenda only
- Addenda will be issued via CAMM NET
- Today's verbal discussions are non-binding

Next... Proposal Instructions

Followed by...
Review of Scope of Work

Proposal Submittal Instructions

- Proposals are due by 2:00 p.m., December 15, 2022
- Proposals are to be submitted to the address specified in the RFP
- Submit one (1) original proposal sealed and clearly identified on exterior of package as specified in the RFP.
- Proposers shall also include **one** (1) **electronic copy** of their submittal package in PDF format on a flash drive.
- Proposal package to be clearly marked with RFP number and title

Proposal Submittal Instructions (continued)

- Authority has the right to:
 - accept or reject any and all proposals;
 - withdraw or cancel the RFP;
 - postpone proposal opening for its own convenience.
- Proposals received are considered public information
- Proposals are not to be copyrighted

Proposal Content

- Letter of Transmittal
- Technical Proposal
 - a) Qualifications, related experience and references of Offeror
 - b) Proposed staffing and project organization
 - c) Work plan
 - d) Exceptions / Deviations (Technical vs. Contractual)

Proposal Content (continued)

Cost and Price Proposal

- Only technical qualifications are to be submitted at this time
- No cost/price information is to be submitted
- Only the highest ranked Offeror will be asked to submit a detailed cost proposal
- Negotiations will commence based on both the cost and technical proposals

Proposal Content (continued)

Forms:

- Exhibit C Level 2 Safety Specifications (not submitted with proposal)
- Exhibit D Status of Past and Present Contracts
- Exhibit E Campaign Contribution Disclosure Form
- Exhibit F Certification of Indirect Costs and Financial Management System
- Exhibit G Proposal Exceptions and/or Deviations

Note: Forms excluded from 50-page proposal limit.

Evaluation and Award

 All proposals, timely received, will be evaluated using the following <u>evaluation criteria</u>:

Qualifications of the firm	20%
Staffing and project organization	40%
Work plan	40%

Evaluation Committee is comprised of internal OCTA/LOSSAN staff and external members

Evaluation and Award (continued)

• "Short-Listed" firms will be invited to interview

Interviews are scheduled for <u>January 18, 2023</u>

Offerors are requested to keep this date available

Award

Award Process

- Evaluation Committee recommends highest ranking Offeror to the LOSSAN Board of Directors
- LOSSAN BOD may accept/reject staff's recommendation
- All firms submitting a proposal will be notified of Award via CAMM NET

Proposed Agreement

- Proposed Agreement
 - -Please review the Proposed Agreement (Exhibit B) so you are aware of the contractual requirements of the solicitation
- Exceptions
 - -Any exceptions/deviations must be identified in Exhibit G Proposal Exceptions and/or Deviations Form and submitted with the proposal.

Proposed Agreement

- Offerors are encouraged to review:
 - Article 3 Scope of Work
 - Article 4 Term of Agreement
 - Article 5 Payment (Firm-fixed price)
 - Article 9 Insurance
 - Article 18 Conflict of Interest
 - Article 19 Code of Conduct
 - Article 35 Prohibition

(Refer to RFP Exhibit A)

James Campbell

Project Manager

Project Overview and Scope of Work

Background

LOSSAN Rail Corridor Agency

- Joint Powers Authority comprised of 9 member agencies
- Responsible for management and administration of Amtrak's Pacific Surfliner service
 - Includes operations of service and maintenance of equipment
- Operates over 351 miles between San Luis Obispo and San Diego
- Coordinates with host railroads, including SCRRA, NCTD, UPRR and BNSF on service and infrastructure changes and improvements

Project Need

- North end of LOSSAN rail corridor is primarily single track
- Segment of single-track through Ventura County north of Camarillo is over 15 miles
- Trains must wait on either end of the single-track segment for opposing moves or perform a "shuffle" move at Oxnard station, which adds to travel time and delays.
- Powered siding is needed to allow for the expansion of service, to reduce travel time and increase reliability



Project Location

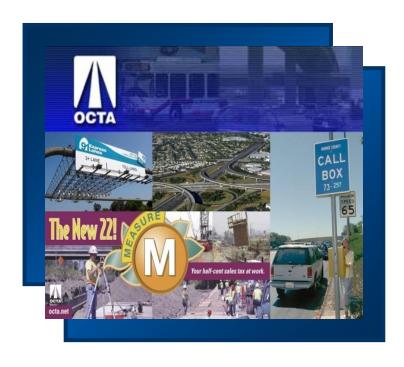
- Existing siding is nonpowered and about 3,300 feet in length
- Siding is located approximately 2.5 miles east of Oxnard station

- Project consists of five (5) tasks
 - Task 1: Project Management, Coordination, Administration
 - Task 2: Regulatory Permitting
 - Task 3: Engineering Reports
 - Task 4: Design Submittals
 - Task 5: Bid Documents
 - Task 6: Construction Bidding Phase Assistance
 - Task 7: Design Support During Construction (DSDC)
- Project schedule is anticipated to be tight at about 37-38 months from NTP
 - Project design anticipated to be complete by June 30, 2024
- Innovations are encouraged to reduce cost & help reduce project schedule

LOSSAN Agency Expectations

- Key staff have experience and technical background working on an active railroad and have familiarity with Union Pacific design requirements
- Consultant team should have the capacity to perform for the duration of the contract
- Assist LOSSAN with delivery of project on time and on budget and in compliance with all internal / external requirements
- Perform all work safely

Questions?



Vendor Video Training

- How to Submit a Responsive Proposal to an RFP
- Developing a Winning Proposal
 - Both videos available at: https://cammnet.octa.net/vendor-training/

• Reminder.... Proposals are due @ 2:00 pm on December 15, 2022

Please fill out a copy of the sign-in sheet if you have not done so yet.

Please register on CAMM NET

Thank you for your interest in LOSSAN!